# A CADRE OF PROFESSIONALS

Some key people in the end-of-life movement.

Note: This information has been verified as best as time and resources permit. Corrections are welcomed and may be sent to joyinlife@earthlink.net

# Kimberly D. Acquaviva, Ph.D., MSW

Affiliations:

Hospice of the Florida Suncoast: Hospice Institute of the Florida Suncoast

Research Director

University of Pennsylvania

Alumna; PhD, MSW

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2004 NHPCO 2004 Clinical Team Conference

Concurrent sessions

### Known funding:

# Elizabeth Mayfield Arnold, Ph.D., LCSW

Affiliations:

Duke University - Institute on Care at the End of Life Core Faculty

Open Society Institute / Project on Death in America (Soros Foundation)

grant recipient

University of North Carolina - Chapel Hill

Assistant Professor, The Graduate School of Social Work

Conferences, research papers, task forces, ev

2000 Soros's Project on Death in America announces second round of grants for their \$2 million Social Work Leaders Program -- \$419,400.

2002 Social Work Summit on End-of-Life and Palliative Care cosponsored by the Last Acts Provider Education Committee, The Duke Institute on Care at the End of Life, and the Soros Foundation's Project on Death in America.

Attendees

# Known funding:

\$60,000 tracked thus far

\$60,000 from Open Society Institute / Project on Death in America (Soros Foundation)

o: Carolinas Center for Hospice and End of Life Care \$60,000

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# Robert M. Arnold, M.D.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

President (2005); former board member

American Board of Hospice and Palliative Medicine (ABHPM)

Trustee (2004)

Case Western Reserve Center for Bioethics

**International Association of Bioethics** 

Journal of Palliative Medicine

Editorial Roard

Last Acts

Members

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar

PC-Heart (Palliative Care Heart Failure Education and Research Trials

Steering Committee

Physicians for a National Health Program

Signer

Physicians for Social Responsibility

1986-1991 (Treasurer,1989-1990)

Society for Health and Human Values (SHHV) [see ASBH]

Founding member, 1985; President 1996-97

Society of General Internal Medicine

CoChair, 1994-1995

University of Pittsburgh

Faculty

University of Pittsburgh - Medical Center

Comprehensive Palliative Care Program

University of Pittsburgh School of Medicine

Known funding:

\$506.190 tracked thus far

 $\textbf{\$228,190} \quad \text{from} \quad \textbf{Open Society Institute / Project on Death in America (Soros Foundation)}$ 

to: University of Pittsburgh \$228,190

\$278,000 from Greenwall Foundation

to: University of Pittsburgh \$278,000

# Anthony L. Back, M.D.

(Soros Foundation)

Affiliations:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

Additional Contributors

Care Near the End of Life"

endorsed the statement

NCP Steering Committee

not sure this is the same arnold

guidelines.

1996 EPEC Project (Education for Physicians on End-of-Life Care)

"National Consensus Conference on Medical Education for

1997 Medical Education Reform: Soros/RWJF co-sponsor the

2001 National Consensus Project -- national palliative care

2003 Physicians for a National Health Program issue call for universal health care, published in JAMA. Principals of

PNHP include Christine Cassel and Marcia Angell.

Endorsing the petition: Tulsky, Sulmasy, Meier, Yellig, Truog

2004 Quill & Battin edit a book supporting PAS. Contributors include Christine Cassel

Faculty Scholar, 1998-2000

University of Washington

Division of Oncology

Known funding:

\$451,425 tracked thus far

\$149,447 from Robert Wood Johnson Foundation

Open Society Institute / Project on Death in America

to: University of Washington \$149.447

\$70,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of Washington \$70,000

\$231,978 from National Institutes of Health - National Cancer Institute (NCI)

to: University of Washington \$231.978

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# David Barnard, Ph.D.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

1994, organized a Humanities Advisory Group; still heading it in 2001

Journal of Palliative Medicine

Editorial Board (2003)

Society for Health and Human Values (SHHV) [see ASBH]

President, 1991-92

University of Pittsburgh

Director of Palliative Care Education; Professor of Medicine

**University of Pittsburgh - Medical Center** 

Known funding:

\$174,229 tracked thus far

\$174,229 from National Institutes of Health - National Cancer Institute (NCI)

to: University of Pittsburgh - Medical Center

\$174,229

1996 EPEC Project (Education for Physicians on End-of-Life Care)

"National Consensus Conference on Medical Education for

1997 Medical Education Reform: Soros/RWJF co-sponsor the

# Ann M. Berger, RN, MSN, M.D.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

member and former chair of the Continuing Medical Education Committee

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

rep to National Consensus Project

National Institutes of Health - Department of Clinical Bioethics

Chief of Pain and Palliative Care (2000-)

University of Medicine and Dentistry of New Jersey, New Jersey Medical Scho

Assistant Professor in Medicine and Anesthesiology (1996-2000)

Yale School of Medicine

Assistant Professor in Medicine and Anesthesiology.(prior to 1996)

Known funding:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

EPEC Advisory Group

2 Co-Chair

Care Near the End of Life"

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

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# J. Andrew Billings, M.D.

Affiliations:

Harvard Medical School - Center for Palliative Care

Program in Palliative Care Education and Practice, Core Faculty

Harvard Medical School - Center for Palliative Medicine at Mass. General

Director, Palliative Care Services

Journal of Palliative Medicine

Senior Associate Editor

**Last Acts** 

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

rep to National Consensus Project

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar 1995

(http://www2.soros.org/death/prMay29-96.htm)

Promoting Excellence in End-of-Life Care (see Missoula Demonstration Proj.)

Principal investigator,

Robert Wood Johnson Foundation

Conferences, research papers, task forces, ev

1996 EPEC Project (Education for Physicians on End-of-Life Care)

EPEC Advisory Group

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Palliative Care Task Force 1997

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life

\*Acknowledgments\*

1997 Precepts of Palliative Care (Last Acts Palliative Care Committee)

Members

1998 RWJF awards grants to Stanford and Harvard for medical faculty programs.

(Soros/PDIA)

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

### Known funding:

\$3,226,613	track	ed thus far	
\$2,783,893	from	Robert Wood Johnson Foundation	
	to:	Harvard Medical School - Center for Palliative Medicine at Mass. Gener	\$1,897,873
	to:	Massachusetts General Hospital	\$886,020
\$50,000	from	Open Society Institute / Project on Death in America (Soros Foundatio	n)
	to:		\$50,000
\$160,800	from	Mayday Fund	
	to:	Massachusetts General Hospital	\$160,800
\$231,920	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	Massachusetts General Hospital	\$231,920

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# Susan Dale Block, M.D.

# Affiliations:

American Board of Hospice and Palliative Medicine (ABHPM)

Trustee (2004)

American College of Physicians - ACPS-ASIM

Consensus Panel

Center For Applied Ethics and Professional Practice (see EDC)

Editorial Board, "Innovations"

Harvard Medical School - Center for Palliative Care

Program in Palliative Care Education and Practice, Core Faculty

Harvard Medical School - Center for Palliative Medicine at Mass. General

Co-Director

Harvard Medical School - Dana Farber Cancer Institute Inc.

Chief, Psychosocial Oncology

Journal of Palliative Medicine

Editorial Board

**Last Acts** 

Members

Open Society Institute / Project on Death in America (Soros Foundation)

Director, Faculty Scholars Program

Conferences, research papers, task forces, ev

1994 Soros launches "Project on Death in America"

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1996 EPEC Project (Education for Physicians on End-of-Life Care)

Additional Contributors

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

1 RWJF Project Director

1997 ACP-ASIM End-of-Life Care Consensus Panel is formed

1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2003 Boston Globe article announces end of Soros/RWJF project

## Known funding:

### \$205,194 tracked thus far

\$41,856 from Robert Wood Johnson Foundation

to: Harvard Pilgrim Health Care, Inc. \$41,856

from Open Society Institute / Project on Death in America (Soros Foundation)

to:

\$163,338 from National Institutes of Health - National Cancer Institute (NCI)

to: Harvard Medical School - Center for Palliative Medicine at Mass. Gener \$62,354

to: Harvard Medical School

to: Harvard Medical School - Center for Palliative Care \$100,984

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# William S. Breitbart, M.D.

Affiliations:

American College of Physicians - ACPS-ASIM

Consensus Panel

Journal of Palliative Medicine

Editorial Board

Memorial Sloan-Kettering

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar 1995

http://www2.soros.org/death/prMay29-96.htm

Conferences, research papers, task forces, ev

1996 EPEC Project (Education for Physicians on End-of-Life Care)

EPEC Advisory Group

1997 ACP-ASIM End-of-Life Care Consensus Panel is formed

1998 APOS Standards of Care for the Management of Distress in Patients with Cancer

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

Known funding:

\$3,911,199 tracked thus far

\$140,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Cornell University - Weill Medical College \$140,000

\$718,225 from National Institutes of Health - National Cancer Institute (NCI)

to: Memorial Sloan Kettering \$718,225

\$3,052,974 from National Institutes of Health - National Institute of Mental Health (NIMH)

to: Memorial Sloan Kettering \$3,052,974

# Howard Brody, M.D.

Affiliations:

American Society of Bioethics and Humanities (ASBH)

Board of Directors (03)

Clinton Health Care Task Force

1993

**Hastings Center** 

Michigan State University

Family Medicine

Conferences, research papers, task forces, ev

1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.

1988 Appleton Conference Project -- Second Meeting.

DECISIONS INVOLVING NEONATES AND PATIENTS WHO ARE NOT NOW AND NEVER HAVE BEEN COMPETENT

1996 EPEC Project (Education for Physicians on End-of-Life Care)

Additional Contributors

2004 **55 Bioethicists file brief in support of Michael Schiavo**Signers

Known funding:

# Eduardo Bruera, M.D.

Affiliations:

American Board of Hospice and Palliative Medicine (ABHPM)

Past Trustee

Center For Applied Ethics and Professional Practice (see FDC)

Editorial Board, "Innovations"

 $\label{lem:condition} \textbf{International Association for Hospice and Palliative Care} \ (\textbf{IAHPC})$ 

Chair; Board of Directors

Journal of Palliative Medicine

Editorial Board (2004) Last Acts Partnership

Board of Directors (2004)

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

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# Thomas Edward Bryant, M.D., J.D.

Affiliations:

Carter Institute for Human Development (Rosalynn Carter Institute; RCI)

Board Co-Chair

**Hospice Foundation of America** 

Board Vice Chairman (2004)

National Organization for the Reform of Marijuana Laws (NORML)

Advisory Board, 1976-78

Non-Profit Management Associates, Inc.

Chairman (1995)

Known funding:

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

# Robert A. Burt, J.D.

Affiliations:

Bazelon Center for Mental Health Law -- Pain and Palliative Care Reporter

Board of Trustees; Chair, 1990-2000

**Greenwall Foundation** 

Advisory Board 2003

Institute of Medicine

Committees on Care at the End of Life (1995-97); Ethical and Public Policy Issues in Xenograft Transplantation (1994-96)

Journal of Palliative Medicine

Editorial Board

Open Society Institute / Project on Death in America (Soros Foundation)

Advisory Board

Yale University

Alexander M. Bickel Professor of Law

Known funding:

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

- 1994 Soros launches "Project on Death in America"
- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life
- 2001 Greenwall Foundation Faculty Scholars Program in Bioethics Advisory Board

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# Ira Robert Byock, M.D.

### Affiliations:

# Academy of Hospice Physicians see American Academy of Hospice & Pal. Care

Ethics Chairman, 1994

# American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Past President (1996 or 1997) (see Choice in Dying newsletter at

http://web.archive.org/web/19981207074351/www.echonyc.com/~choice/newss98.htm

### American College of Physicians - ACPS-ASIM

Consensus Panel

# Center For Applied Ethics and Professional Practice (see EDC)

Editorial Board, "Innovations"

### Chalice of Repose Project Corp.

Brought it to Missoula <a href="http://www.lifes-">http://www.lifes-</a> end.org/mediastories/missoula\_experiment.phtml

### Children's Hospice International

PACC National Advisory Council

**Dartmouth College** 

Dartmouth Medical School

### **Dartmouth-Hitchcock Medical Center**

Director of Palliative Medicine

### Journal of Palliative Medicine

Editorial Board

#### **Last Acts**

# ${\bf Missoula\ Demonstration\ Project\ /\ Life's\ End\ Institute}$

Co-Founder

### National Association of Attorneys General (NAAG)

2004 EOL Advisory Committee

# National Health Council, Inc.

Board of Directors (2003)

### Partnership for Caring

Chief medical consultant

(http://www.findingourway.net/downloads/Byock.Op.Ed.pdf)

# Promoting Excellence in End-of-Life Care (see Missoula Demonstration Proj.)

Program Director; Promoting Excellence

# University of Montana - Center for Ethics (dba Practical Ethics Center)

Conferences, research papers, task forces, ev

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Palliative Care Task Force 1997

- 1996 IOM's Committee on Care at the End of Life Public Hearing #1 (led to "Approaching Death")
- 1996 RWJF awards grant to EDC to convene the National Task Force on End-of-Life Care for Patients in Managed Care. The Task Force would produce a widely publicized report, "Meeting the Challenge," in May, 1999.
  - 2) Committee Members
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1997 Promoting Excellence in End-of-Life Care (RWJF)

1 Program Director

1997 "Before I Die" on PBS with Tim Russert -- RWJF begins media campaign to build grass roots reaction to SUPPORT study

Panelists

- 1997 ACP-ASIM End-of-Life Care Consensus Panel is formed
- 1997 National Task Force for End-of-Life Care in Managed Care (CAEPP at EDC)

Task Force Member

- 1997 Finding Common Ground: Assisted Suicide Consensus Panel is convened
- 1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Presenters

1997 Precepts of Palliative Care (Last Acts Palliative Care Committee)

Members

- 1997 Choice in Dying, Alliance for Health Reform, and Hospice Organization of America co-sponsor congressional briefing to introduce the Advance Planning and Compassionate Care Act of 1997, designed to strengthen the Patient Self-Determination Act.
- 1998 Doctors, Death, and Dignity Chautauqua
- 1999 From Contract to Covenant
- 1999 National Hospice Work Group Project: Planning for "Increasing Access to Hospice Care"

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2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

- 2000 Byock & Quill: "Responding to Intractable Terminal Suffering"
- 2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

  article
- 2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

- 2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)
- 2003 National Hospice Work Group publishes "Access to Hospice Care" findings (Hastings Center Report supplement)

  Authors
- 2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."
- 2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

2004 2nd Annual Naropa University (Boulder, CO) Conference on A Contemplative and Holistic Approaches to End of Life and Elder Care:

Integrating Spirit and Caregiving Conference 2004 in Garrison, NY (Byock, Halifax, Rohr, Maull)

Keynote Speakers

### Known funding:

ino min junionegi				
\$6,587,037	tracked thus far			
\$6,007,037	from Robert Wood Johnson Foundation			
	to:	University of Montana - Center for Ethics (dba Practical Ethics Center)	\$4,148,665	
	to:	University of Montana College of Arts and Sciences	\$1,247,260	
	to:	Missoula Demonstration Project / Life's End Institute	<i>\$611,112</i>	
\$50,000	from	Open Society Institute / Project on Death in America (Soros Foundation)		
	to:	Missoula Demonstration Project / Life's End Institute	\$50,000	
\$500,000	from	Nathan Cummings Foundation, Inc.		
	to:	Missoula Demonstration Project / Life's End Institute	\$500,000	
\$30,000	from	Engelhard Foundation (Charles)		
	to:	Missoula Demonstration Project / Life's End Institute	\$30,000	

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# David Jonathan Casarett, M.D., M.A.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Ethics Committee

Beeson Physician Faculty Scholars Program (see: AFAR)

Leaders in Research - U. Penn

Commonwealth Fund

Grant recipient

**Greenwall Foundation** 

Grant recipient

Journal of Palliative Medicine

Editorial Board (2004)

National Hospice and Palliative Care Organization (NHPCO)

Board of Directors

University of Pennsylvania School of Medicine

Fellow & Instructor of Geriatrics

 $\label{lem:veterans} \textbf{Veterans Administration - Hospice and Palliative Care} \ (\textbf{VAHPC})$ 

VistaCare Hospice Foundation

Grant recipient

Known funding:

**\$124,794** tracked thus far

\$124,794 from National Institutes of Health (General heading)

to: University of Pennsylvania School of Medicine

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

- 2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."
- 2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Ethical Considerations in End-of-Life Care and Research"

\$124,794

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# Christine K. Cassel, M.D.

### Affiliations:

#### **American Board of Internal Medicine**

President

### American College of Physicians

Past president (first woman president)

# $American\ Federation\ for\ Aging\ Research\ (AFAR)$

President

### **Beth Israel Medical Center - NYC**

former Professor & Chairwoman, Henry L. Schwartz Department of Geriatrics and Adult Development

#### Greenwall Foundation

Board of Directors 2001; Advisory Board 2003

### Institute of Medicine

### Last Acts

Task Force on Institutional Innovation / Hospital Committee

### Milbank Memorial Fund

Cassel was Milbank's representative at the first Grantmakers

### Mount Sinai School of Medicine

# Oregon Health and Science University

Dean

# Oregon Health and Sciences University

formerly a senior scholar (2002)

#### Physicians for a National Health Program

Physicians' Working Group on Single-Payer National Health Insurance Conferences, research papers, task forces, ev

- 1989 As reported by Rita Marker: "PBS's MacNeil/Lehrer News Hour called it the "strongest public endorsement of doctorassisted suicide ever published."
- 1992 First published guidelines for assisted suicide: NEJM, "Case of the hopelessly ill: Proposed clinical criteria for physician-assisted suicide": D. Meier, T. Quill, C. Cassel
- 1992 Partners in Caregiving (PIC) -- Wake-Forest program leads to Faith in Action (and Respite Care Act?)

National Advisory Committee

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

- 1996 IOM's Committee on Care at the End of Life Public Hearing #1 (led to "Approaching Death") Moderator
- 1996 IOM's Committee on Care at the End of Life" Public Hearing #2 (led to "Approaching Death")
- 1997 Clinton announces commission to create "Consumer Bill of Rights" to promote and assure patients have adequate appeals and grievance processes. "Commission will work to give Americans the tools they need to measure and compare health care quality."

Commissioners

- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life
- 1998 D. Meier co-authors "Survey of PAS and Euthanasia" in NEJM. Next day, her "Change of Heart" on assisted suicide is published in the New York Times.
- 1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)
- 1998 VA Faculty (Veterans Affairs Faculty): First Leadership Conference.
- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC)
- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC)

  Co-Director
- 2001 Greenwall Foundation Faculty Scholars Program in Bioethics Advisory Board

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2003 Cassel & Quill "Position Paper" on Assisted Suicide: "studied neutrality"

Authors

2003 Physicians for a National Health Program issue call for universal health care, published in JAMA. Principals of PNHP include Christine Cassel and Marcia Angell.
 Endorsing the petition: Tulsky, Sulmasy, Meier, Yellig, Truog

2004 Quill & Battin edit a book supporting PAS. Contributors include Christine Cassel

Known funding:

\$456,844 tracked thus far

\$190,966 from Robert Wood Johnson Foundation

to: Mount Sinai School of Medicine \$190,966

\$75,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Mount Sinai School of Medicine \$75,000

\$190,878 from Commonwealth Fund

to: Mount Sinai School of Medicine \$190,878

# Harvey Max Chochinov, MD, PhD, FRCPC

Affiliations:

Journal of Palliative Medicine

Editorial Board (2004)

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar 1996-97 University of Manitoba Conferences, research papers, task forces, ev

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Interventions To Enhance the Spiritual Aspects of Dying"

Known funding:

**\$460,083** tracked thus far

\$70,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of Manitoba \$70,000

\$390,083 from National Institutes of Health - National Cancer Institute (NCI)

to: University of Manitoba \$390,083

# Grace H. Christ, D.S.W.

Affiliations:

Columbia University School of Social Work

Associate Professor of Social Work

Journal of Palliative Medicine

Editorial Board

Last Acts

Members

Open Society Institute / Project on Death in America

(Soros Foundation)

Senior Faculty Scholar

Conferences, research papers, task forces, ev

2001 PDIA/Last Acts joint planning for Social Work Leadership: Planning meeting held at Johns Hopkins

Organizers

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 PDIA/Last Acts Social Work Summit at Duke University (North Carolina)

2002 Social Work Summit on End-of-Life and Palliative Care cosponsored by the Last Acts Provider Education Committee, The Duke Institute on Care at the End of Life, and the Soros Foundation's Project on Death in America.

Co-coordinators

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Known funding:

**\$151,351** tracked thus far

\$151,351 from Open Society Institute / Project on Death in America (Soros Foundation)

Columbia University School of Social Work \$151,351

# Nicholas A. Christakis, M.D., Ph.D., M.P.H.

# Affiliations:

Conferences, research papers, task forces, ev

## **Harvard Medical School**

Dept. of Health Care Policy

Harvard Medical School - Center for Palliative Medicine

at Mass. General

**Journal of Palliative Medicine** 

Editorial Board

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar 1995

**Robert Wood Johnson Foundation** 

Co-Director, Clinical Scholars Program (2004)

University of Chicago

University of Pennsylvania School of Medicine

RWJF Clinical Scholar, 1991-93

### Kn

ıown funding:					
\$8,166,334	334 tracked thus far				
\$4,564,391	from	Robert Wood Johnson Foundation			
	to:	Harvard Medical School - Center for Palliative Medicine at Mass. Gener	\$4,564,391		
\$140,000	from	Open Society Institute / Project on Death in America (Soros Foundation	on)		
	to:	University of Chicago	\$140,000		
\$3,461,943	from	National Institutes of Health - National Institute on Aging (NIA)			
	to:	Harvard Medical School	\$1,902,010		
	to:	University of Chicago	\$1.559.933		

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# Myra J. Christopher

Affiliations:

**Center for Practical Bioethics (formerly Midwest Bioethics Center** 

Joint Commission on Accreditation of Healthcare Organizations (JCAHO)

Consultant on patients' rights and organizational ethics education

Midwest Bioethics Center (aka Center for Practical Bioethics)

President & CEO, Midwest Bioethics Center (at MBC since 1985; Program Director 1998-2003; President 1994-1998

National Association of Attorneys General (NAAG) 2004 EOL Advisory Committee

Veterans Administration - Hospice and Palliative Care (VAHPC)

Community Outreach Workgroup

Conferences, research papers, task forces, ev

1990 Patient Self-Determination Act (PSDA) requires institutions receiving federal funds to provide people they serve with written information about Advance Directives. Sponsored by Sen. John Danforth. Myra Christopher was Danforth's advisor.

Advisor to Danforth.

1990 Case: Cruzan v. Director, Missouri Dep't of Health --Supreme Court supported MO -- no clear evidence of patient's wishes. WNH ok. Later, state court pulled life support. (Colby lawyer for Cruzans; Myra Christopher involved.)

was involved in the case

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1998 RWJF and Midwest Bioethics announce planning for \$11.5 million Community-State Partnerships. "Community programs could reduce clamor for assisted suicide." Two rounds of funding; 33% additional matching funds required.
- 1998 State Initiatives on End-of-Life Care Conference 2 (RWJF and National Council of State Legislatures)

Panelists

- 1999 Community-State Partnerships -- Second round of grants. To Minnesota, Florida, Oklahoma, New Hampshire, Michigan, North Dakota
- 2001 Compassionate Options
- 2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

  article
- 2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

### Known funding:

\$2,509,199	track	ed thus far	
\$2,409,199	from	Robert Wood Johnson Foundation	
	to:	Midwest Bioethics Center (aka Center for Practical Bioethics)	<i>\$2,409,199</i>
\$75,000	from	Open Society Institute / Project on Death in America (Soros Foundation)	
	to:	Midwest Bioethics Center (aka Center for Practical Bioethics)	\$75,000
\$25,000	from	Fan Fox and Leslie R. Samuels Foundation	
	to:	Midwest Bioethics Center (aka Center for Practical Bioethics)	\$25,000

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# Larry Churchill, Ph.D.

Affiliations:

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

University of North Carolina - Chapel Hill

Professor, Department Of Social Medicine

Known funding:

## Susan R. Clark

Affiliations:

Columbia Foundation

Executive Director (1995)

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

### Known funding:

# Stephen R. Connor, Ph.D.

Affiliations:

**Hospice of Central Kentucky** 

(1998)

Last Acts

Task Force on Institutional Innovation / Hospice Committee

National Hospice and Palliative Care Organization (NHPCO)

V.P. for Research & Professional Development

National Hospice Organization - See National Hospice and Palliative Care Or

Member at Large (1st term ending 1/2000)

Conferences, research papers, task forces, ev

1998 National Hospice Outcomes Planning (RWJF)

Project Director

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 Finding Our Way: Living With Dving in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)

2003 National Hospice Work Group publishes "Access to Hospice Care" findings (Hastings Center Report supplement) Authors

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

## Known funding:

\$1,779,282 tracked thus far

from Robert Wood Johnson Foundation \$1,519,282

> National Hospice and Palliative Care Organization (NHPCO) \$1,519,282

Open Society Institute / Project on Death in America (Soros Foundation) \$160,000 from

> National Hospice and Palliative Care Organization (NHPCO) to: \$160,000

\$100,000 **AARP Andrus Foundation** from

> National Hospice and Palliative Care Organization (NHPCO) \$100,000

### Anne Cordes, MHA

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Executive Director

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

Known funding:

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# Ronald Cranford, M.D.

Affiliations:

American Society of Law, Medicine, and Ethics

Editorial Board, Law, Medicine, & Health Care 1983 - \_

Choice in Dying -- see "Partnership for Caring"

Board of Directors 1992- [not on board in 1997)

**Hastings Center** 

Hennepin County Medical Center (Minneapolis, MN)

Assistant Chief in Neurology

Physicians for Social Responsibility

Member 1985-present (as of 2003)

Society for Health and Human Values (SHHV) [see ASBH]

United Network for Organ Sharing (UNOS)

Ethics Committee 1987-1989, 1991-1993; Board of Directors, Virginia 1989-91

**United Theological Seminary** 

Adjunct professor of Medical Ethics

University of Minnesota - Center for Bioethics

Professor of Neurology

Conferences, research papers, task forces, ev

1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.

1988 Appleton Conference Project -- Second Meeting.

DECISIONS INVOLVING PATIENTS WHO WERE ONCE
COMPETENT, BUT ARE NOT NOW COMPETENT, WHO
HAVE NOT EXECUTED AN ADVANCED DIRECTIVE

1989 As reported by Rita Marker: "PBS's MacNeil/Lehrer News Hour called it the "strongest public endorsement of doctorassisted suicide ever published."

1994 PVS: The Multi-Society Task Force Consensus

Co-Chairmen

1995 Aspen Neurobehavioral Conference Workgroup

2001 Death With Dignity - 2001 Annual Conference

Clinical Perspectives

2002 Minimally Conscious State (MCS): definitions and diagnostic criteria

Authors

2002 Terri Schindler-Schiavo:

Called by Michael Schiavo

2004 4th International Symposium on Coma and Death (Havana, Cuba)

Speakers

Known funding:

# LaVera M. Crawley, M.D.

Affiliations:

Americans for Better Care of the Dying (ABCD)

Board of Directors

Initiative to Improve Palliative Care for African-

Americans (IIPCA)

Executive Director

Journal of Palliative Medicine

Editorial Board

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 1999-2001 (with Barbara Koenig)

Conferences, research papers, task forces, ev

2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

article

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Heritage, Health, and Hope (IIPCA)

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Racial, Cultural, and Ethnic Factors"

Known funding:

\$50,000 tracked thus far

\$50,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: **\$50,000** 

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# June L. Dahl, Ph.D.

### Affiliations:

American Alliance of Cancer Pain Initiatives (AACPI)

Past President

**Robert Wood Johnson Foundation** 

Project Director

University of Wisconsin - Madison Medical School

Conferences, research papers, task forces, ev

1992 WCPI: RWJF funds Cancer Pain Initiative Resource Center; coalitions in 27 states; NIH collaboration

Grantee contact

- 1995 American Alliance of Cancer Pain Initiatives forms at the Univ. of Wisconsin Med School. It is an alliance of state pain initiatives (grassroots orgs) to reform state constrolled substance regulations, as proposed by the World Health Organization.
- 1998 Pain as a Fifth Vital Sign: 30 leaders of national nursing organizations assembled at a symposium led by UNC-Chapel Hill School of Nursing; endorsed promotion of "Pain as the Fifth Vital Sign." ("Notes on a Peaceful Death" monograph distributed; RWJF)

Director, Wisconsin Cancer Pain Initiative

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

Known funding:

\$3.983.327 tracked thus far

\$3,876,965 from Robert Wood Johnson Foundation

c: University of Wisconsin - Madison Medical School \$3,876,965

\$105,362 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of Wisconsin - Madison Medical School \$105,362

\$1,000 from Mayday Fund

to: Wisconsin Cancer Pain Initiative \$1,000

## Constance M. Dahlin, RNCS, MSN, OCNS, CHPN

# Affiliations:

Harvard Medical School - Center for Palliative Care

Center for Palliative Care; Program in Palliative Care Education and Practice, Core Faculty

Hospice and Palliative Nurses Association (HPNA)

Massachusetts General Hospital

Conferences, research papers, task forces, ev

2001 RWJF convenes a group of Advanced Practice Nurses in Philadelphia, to forge a consensus statement on the role of APNs in palliative care. Produced "Pioneering Practices in Palliative Care."

Writing Team

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

Known funding:

# Jo Ann Dalton, R.N., M.S.N., Ed.D.

Affiliations:

Conferences, research papers, task forces, ev

American Alliance of Cancer Pain Initiatives (AACPI)

Advisory Council 2002-3

Journal of Palliative Medicine

Editorial Board

North Carolina Board of Nursing

North Carolina Cancer Pain Initiative

founder and co-chair

North Carolina Nurses' Association

Board of Directors (emerita)

North Carolina Pain Initiative

Contact (2004)

University of North Carolina - Chapel Hill

Known funding:

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# Karen Davis

Affiliations:

Commonwealth Fund

President (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

# Kathleen (Kathy) Egan, MA, BSN, CHPN

Affiliations:

Hospice of the Florida Suncoast: Hospice Institute of the Florida Suncoast

Vice President

University of South Florida

Community Director

Conferences, research papers, task forces, ev

1994 Florida: Hospice Institute is founded at Hospice of the Florida Suncoast, underwritten by NIH.

1998 National Hospice Outcomes Planning (RWJF)

Representing her hospice

2000 ELNEC (End-of-Life Nursing Education Consortium) --RWJF funds nursing education reform. Started with a grant to City of Hope to study nurses' text books; then major grant 37617 to AACN in 2000. Partnership of AACN and City of Hope in Los Angeles.

Curriculum consultants

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Florida: Center for Hospice, Palliative Care and End-of-Life Studies. USF collaborative with Hospice of FL Suncoast, LifePath Hospice in Tampa, and Moffitt Cancer Center

Executive Committee: Community Partners

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2003 ELNEC "Train the Trainer" - Carolinas Center for Hospice & EOL Care

Presenter

Known funding:

\$288,603 tracked thus far

from National Institutes of Health - National Cancer Institute (NCI) \$288,603

Hospice of the Florida Suncoast: Hospice Institute of the Florida Sunco

\$288,603

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# Linda L. Emanuel, M.D., Ph.D.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Educational Planning Task Force (2001)

### Harvard Medical School

Faculty Fellow, 1989-1990; Faculty Associate, 1990-1998; Assistant Director, Division of Medical Ethics until 1996; Professor of Medical Ethics until 1998

### **Hastings Center**

Fellow

**National Board of Medical Examiners** 

2002 EOL Committee

### Northwestern University

Director of the Buehler Center on Aging

Conferences, research papers, task forces, ev

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  1 Project Directors
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

- 2003 National Hospice Work Group publishes "Access to Hospice Care" findings (Hastings Center Report supplement)
- 2004 4th International Symposium on Coma and Death (Havana, Cuba)

Speakers

Known funding:

\$3.560.813 tracked thus far

\$3,502,698 from Robert Wood Johnson Foundation

to: Northwestern University \$3,102,698 to: American Medical Association \$400,000

\$58,115 from Open Society Institute / Project on Death in America (Soros Foundation)

o: Northwestern University \$58,115

# John Feather

Affiliations:

AARP Andrus Foundation

Director (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

Known funding:

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# Betty Rolling Ferrell, PhD, RN, FAAN

### Affiliations:

American Alliance of Cancer Pain Initiatives (AACPI)

President, Board of Directors (2002)

Center For Applied Ethics and Professional Practice (see

Editorial Board, "Innovations"

City of Hope National Medical Center

Research Scientist

Hospice and Palliative Nurses Association (HPNA)

Journal of Palliative Medicine

Editorial Board

Last Acts

Members

National Association of Attorneys General (NAAG)

2004 EOL Advisory Committee

Open Society Institute / Project on Death in America (Soros Foundation)

Grant recipient

### **Oregon Health and Sciences University**

External Advisory Committee, Center for Research on Symptom Management in Life-Threatening Illness

### Partnership for Caring

According to Mayday, Ferrell was the contact for a small Mayday grant to PfC, earmarked for National Consensus Project

Conferences, research papers, task forces, ev

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1996 IOM's Committee on Care at the End of Life" Public Hearing #2 (led to "Approaching Death")
- 1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

**Participants** 

- 1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters, launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen McPhee led medical text study; Joanne Lynn and Kathleen Foley addressed group.
- 2000 ELNEC (End-of-Life Nursing Education Consortium) --RWJF funds nursing education reform. Started with a grant to City of Hope to study nurses' text books; then major grant 37617 to AACN in 2000. Partnership of AACN and City of Hope in Los Angeles.

1 Investigators/Staff

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Overview of the Domains of Variables Relevant to End-of-Life Care"

### Known funding:

# **\$1.569.910** tracked thus far

\$825,714	from	Robert Wood Johnson Foundation	
	to:	City of Hope National Medical Center	\$825,714
\$76,650	from	Open Society Institute / Project on Death in America (Soros Foundation)	
	to:	City of Hope National Medical Center	<i>\$76,650</i>
\$5,000	from	Mayday Fund	
	to:	Partnership for Caring	\$5,000
\$662,546	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	City of Hope National Medical Center	\$662.546

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# Frank D. Ferris, M.D.

Affiliations:

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1998-2000

San Diego Hospice

Medical Director, Palliative Care Standards

Conferences, research papers, task forces, ev

- 1996 EPEC Project (Education for Physicians on End-of-Life Care) 2 Co-Principal
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2000 ELNEC (End-of-Life Nursing Education Consortium) -RWJF funds nursing education reform. Started with a grant
to City of Hope to study nurses' text books; then major grant
37617 to AACN in 2000. Partnership of AACN and City of
Hope in Los Angeles.

Organization Representatives

- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC) CAPCManual
- 2001 CAPCManual is launched
- 2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

Known funding:

\$86.400 tracked thus far

\$86,400 from Robert Wood Johnson Foundation

to: San Diego Hospice \$86,400

 $\mathsf{from}$  Open Society Institute / Project on Death in America (Soros Foundation)

to: San Diego Hospice

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# Marilyn J. Field, Ph.D.

## Affiliations:

### Institute of Medicine

deputy director of the Division of Health Care Services

Conferences, research papers, task forces, ev

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Palliative Care Task Force 1997

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

**Participants** 

1997 Precepts of Palliative Care (Last Acts Palliative Care Committee)

Members

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

# Known funding:

)wn junaing.				
\$350,000	\$350,000 tracked thus far			
\$125,000	from	Robert Wood Johnson Foundation		
	to:	Institute of Medicine	\$125,000	
\$200,000	from	Open Society Institute / Project on Death in America (Soros Foundation)		
	to:	Institute of Medicine	\$200,000	
\$25,000	from	Commonwealth Fund		
	to:	Institute of Medicine	\$25,000	

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# Perry G. Fine, M.D.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

a founding member

Americans for Better Care of the Dying (ABCD)

former board member

National Hospice and Palliative Care Organization (NHPCO)

V.P., Medical Affairs (2005)

Partnership for Caring

Board of Directors

University of Utah

University of Utah Health Sciences Center

Professor of Anesthesiology

VistaCare

National Medical Director, Director

Known funding:

Conferences, research papers, task forces, ev

2002 2002 Annual Conference of Carolinas Hospice

Relief of Intractable Suffering at Life's End

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

# John Finn, M.D.

Affiliations:

Academy of Hospice Physicians see American Academy of Hospice & Pal. Care

Founding member

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

distinguished Fellow and Immediate Past President

Hospice of Michigan

Chief Medical Director

**Robert Wood Johnson Foundation** 

Promoting Excellence

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

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# Joseph Jack Fins, M.D.

## Affiliations:

### Cornell University - Weill Medical College

Chief, Division of Medical Ethics; Associate Professor of Medicine and Associate Professor of Medicine in Psychiatry

### **Hastings Center**

Associate for Medicine (2004)

### HealthCare Chaplaincy

Physician-Ethicist-in-Residence

### Last Acts

Convener, Task Force on Institutional Innovation / Hospital Committee

### New York Presbyterian Hospital - Cornell Campus

Director of Medical Ethics

# Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar; 1997

## Partnership for Caring

Board of Directors

### **Princeton University**

Trustee Advisor

Conferences, research papers, task forces, ev

- 1994 Congress on Clinical Societies: Futility in Clinical Practice. By J. Fins, MD
- 1996 IOM's Committee on Care at the End of Life Public Hearing #1 (led to "Approaching Death")
- 1996 Congress of Clinical Societies: Conference on the Ethics of Managed Care (RWJF, Hastings; sustainable health care)

  Conference organizer; Project Director
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

- 1999 From Contract to Covenant
- 1999 Pain Relief Promotion Act of 1999 (HR 2260; S 1272) opposed the bill
- 2000 Partnership for Caring is named National Program Office for Last Acts

on PfC board

2001 Alliance for Health Reform hosts "A Briefing on Gaps and Potential Solutions in Financing Care for Those Who Are Dying" featuring Karen Orloff Kaplan, Joseph Fins, Donald Schumacher

### 2002 AAHSA Expo

taught Session: 100-H. Precepts to Practice: Seamless Integration of Palliative Care Across the Continuum

- 2003 Last Acts Palliative Care Committee produces "On the Road from Theory to Practice"
- 2004 4th International Symposium on Coma and Death (Havana, Cuba)

Speakers

## Known funding:

\$754,245	tracked thus far			
\$49,016	from	Robert Wood Johnson Foundation		
	to:	American Geriatrics Society, Inc.	\$49,016	
\$70,000	from	Open Society Institute / Project on Death in America (Soros Foundation)		
	to:	Cornell University - Weill Medical College	\$70,000	
\$635,229	from	Fan Fox and Leslie R. Samuels Foundation		
	to:	Cornell University - Weill Medical College	<i>\$635,229</i>	

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# Kathleen M. Foley, M.D.

Affiliations:

American Board of Hospice and Palliative Medicine (ABHPM)

Trustee (2004)

Memorial Sloan-Kettering

Open Society Institute / Project on Death in America (Soros Foundation)

Founding director and PDIA Advisory Board (as of 11-2003)

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

1994 Soros launches "Project on Death in America"

Director, PDIA

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1996 EPEC Project (Education for Physicians on End-of-Life Care)

EPEC Advisory Group

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

1 Speakers

1996 RWJF awards grant to EDC to convene the National Task Force on End-of-Life Care for Patients in Managed Care. The Task Force would produce a widely publicized report, "Meeting the Challenge," in May, 1999.

2) Committee Members

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

1997 National Task Force for End-of-Life Care in Managed Care (CAEPP at EDC)

Task Force Member

1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Participants

1998 Doctors, Death, and Dignity - Chautauqua

1999 Pain Relief Promotion Act of 1999 (HR 2260; S 1272) opposed the bill

1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters, launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen McPhee led medical text study; Joanne Lynn and Kathleen Foley addressed group.

1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters, launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen McPhee led medical text study; Joanne Lynn and Kathleen Foley addressed group.

Speakers

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

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2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2003 Boston Globe article announces end of Soros/RWJF project

Known funding:

\$15,000,000 tracked thus far

\$15,000,000 from Soros Foundation

to: Open Society Institute / Project on Death in America (Soros Foundation \$15,000,000

# Lachlan Forrow, M.D.

Affiliations:

Albert Schweitzer Fellowship

President (project director for RWJF grant)

**Beth Israel Deaconess Medical Center** 

Director of the Ethics Support Service; Chairs Ethics Advisory Committee

Harvard Medical School

Associate Professor of Medicine

International Physicians for Prevention of Nuclear War (IPPNW)

1994-1995 Chief Executive Officer; Acting Executive Director IPPNW (June - July 1992; May - August 1993)

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1999-2001

Known funding:

**\$170,000** tracked thus far

\$100,000 from Robert Wood Johnson Foundation

to: Albert Schweitzer Fellowship \$100,000

\$70,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Beth Israel Deaconess Medical Center \$70,000

## Anthony N. Galanos, M.D.

Affiliations:

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

**Duke University - Medical School** 

Associate Professor, Medicine (Geriatrics)

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 2000-2002

**Project Compassion** 

Board of Directors (2005)

Known funding:

\$220,000 tracked thus far

\$70,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Duke University - Medical Center \$70,000

\$150,000 from Kornfeld / PDIA (Soros) collaborative

to: Duke University - Medical Center \$150,000

Conferences, research papers, task forces, ev

1989 SUPPORT study initiated: Program on the Care of Critically III Hospitalized Adults (GW Univ.; SUPPORT launched the RWJF/Soros end of life initiatives)

SUPPORT investigators

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

SUPPORT investigators

Conferences, research papers, task forces, ev

1989 SUPPORT study initiated: Program on the Care of Critically III Hospitalized Adults (GW Univ.; SUPPORT launched the RWJF/Soros end of life initiatives)

Support Investigators

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

Support Investigators

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# Rosemary Gibson, MA

Affiliations:

**American Enterprise Institute** 

Senior Research Associate (former)

**Economic and Social Research Institute** 

Vice President (former)

Georgetown University

Alumna (undergrad)

**London School of Economics** 

Alumna (master's degree in public policy and finance)

**Robert Wood Johnson Foundation** 

Program Officer

Virginia Commonwealth University

Consultant

Known funding:

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.

# Debra B. Gordon, R.N., M.S.

Affiliations:

Journal of Palliative Medicine

Editorial Board

University of Wisconsin Hospitals & Clinics

Known funding:

Conferences, research papers, task forces, ev

# David A. Gould, Ph.D.

Affiliations:

**United Hospital Fund** 

V.P. for Programs (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

Known funding:

\$775,000 tracked thus far

\$600,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: United Hospital Fund \$600,000

\$175,000 from Fan Fox and Leslie R. Samuels Foundation

to: United Hospital Fund \$175,000

# Patricia A. Grady, M.D.

Affiliations:

National Institutes of Health - National Institute of Nursing Research

Director (1997)

Conferences, research papers, task forces, ev

1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

**Participants** 

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

1 Opening Remarks

Known funding:

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# Lisa P. Gwyther, MSW

Affiliations:

Duke University - Institute on Care at the End of Life

Core Faculty member

**Duke University - Medical Center** 

ssociate clinical professor in the Department of Psychiatry and Behavioral Sciences

Known funding:

Conferences, research papers, task forces, ev

# James L. Hallenbeck, M.D.

Affiliations:

Journal of Palliative Medicine

Editorial Board (2004)

**Last Acts** 

Members

Palo Alto Healthcare System

Medical Director, Hospice

**Stanford University** 

Faculty, Stanford Faculty Development Center facilitatortraining course in End-of-Life Care (ELC), held from 2000 to 2002

 $\label{lem:veterans} \begin{tabular}{ll} Veterans Administration - Hospice and Palliative Care \\ (VAHPC) \end{tabular}$ 

Known funding:

Conferences, research papers, task forces, ev

1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)

1998 VA Faculty (Veterans Affairs Faculty): First Leadership Conference.

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

# **Charles Halpern**

Affiliations:

Nathan Cummings Foundation, Inc.

President (1995) left in 2000 (see

http://www.philanthropyroundtable.org/magazines/2000-03/staffingup.html ) Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

Conferences, research papers, task forces, ev

Known funding:

## Laura C. Hanson, M.D.

Affiliations:

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1997

University of North Carolina - Chapel Hill

Known funding:

\$35,000 tracked thus far

\$35,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of North Carolina - Chapel Hill

\$35,000

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## Herbert Hendin

Affiliations:

American Suicide Foundation

Executive Director

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

Known funding:

# Irene Higginson, Ph.D.

Affiliations:

Center For Applied Ethics and Professional Practice (see EDC)

Editorial Board, "Innovations"

Known funding:

Conferences, research papers, task forces, ev

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Lessons From Other Nations"

## Joanne M. Hilden, M.D.

Affiliations:

**Cleveland Clinic Foundation** 

Chair of the Department of Pediatric /Oncology

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 2001

Conferences, research papers, task forces, ev

2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

article

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

**\$150,000** tracked thus far

\$150,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Cleveland Clinic \$150,000

## Pamela S. Hinds, Ph.D., R.N.

Affiliations:

Conferences, research papers, task forces, ev

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Key Factors Affecting Dying Children and Their Families"

Known funding:

### Bryan Jennett, M.D.

Affiliations:

University of Glasgow

Conferences, research papers, task forces, ev

1972 PVS: Defined

1988 Appleton Conference Project -- Second Meeting.

Non-Writer Supporter

2002 Minimally Conscious State (MCS): definitions and diagnostic criteria

Authors

Known funding:

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# David E. Joranson, M.S.S.W.

## Affiliations:

National Association of Attorneys General (NAAG) 2004 EOL Advisory Committee

National Association of State Controlled Substances and Authorities

Founder

University of Wisconsin - Madison Medical School

Senior Scientist; Director of Pain & Policy Studies Group

### **Wisconsin Cancer Pain Initiative**

Founder (1986)

### **World Health Organization**

Director of Pain & Policy Studies Group, which is a WHO Collaborating Center for Policy and Communications

Conferences, research papers, task forces, ev

- 1997 Pain & Policy Studies Group (a World Health Organization Collaborating Center) conducted study of state regulatory policies from 1997-1999, to bring regulations more in line with medically appropriate prescribing of opioid analgesics for pain management.
- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life

  offered much guidance in understanding the legislative and policy barriers to good pain treatment
- 1997 State Initiatives on End-of-Life Care Conference 1 (RWJF and National Conference Of State Legislatures, with GWU, produced state legislative guidebook and two conferences)

  Panelists
- 1998 American Alliance of Cancer Pain Initiatives established as non-profit.
- 1999 Pain Relief Promotion Act of 1999 (HR 2260; S 1272) opposed the bill (see documents)
- 1999 Community-State Partnerships -- First round of grants: CA \$110,000; CT \$75,000; HI \$450,000; IA \$74,999; KS \$74,830; KY \$73,880; ME \$450,000; NV \$450,000; NY \$446,499; NC \$75,000; OK \$74,796; RI \$69,839; TX \$74,709; UT \$74,963; WV \$75,000

National Advisory Committee

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)

# Known funding:

# \$2,357,720 tracked thus far

\$2 057 720	from	<b>Robert Wood Johnson Foundation</b>
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to:	University of Wisconsin - Madison Medical School	<i>\$1,285,483</i>
to:	University of Wisconsin - Madison Medical School	<i>\$693,407</i>
to:	Federation of State Medical Boards	<i>\$78,830</i>

# $\textbf{\$300,000} \quad \text{from} \quad \textbf{Open Society Institute / Project on Death in America (Soros Foundation)}$

to:	University of Wisconsin - Madison Medical School	<i>\$225,000</i>
to:	University of Wisconsin - Madison Medical School	<i>\$75,000</i>

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# Karen Orloff Kaplan, MPH, ScD

## Affiliations:

### Children's Hospice International

PACC National Advisory Council

Choice in Dying -- see "Partnership for Caring"

Last Acts

### Mount Sinai School of Medicine

Faculty (2005 - )

### National Association of Attorneys General (NAAG)

2004 EOL Advisory Committee

### National Association of Social Workers

before PFC she was Director of the National Center for Social Policy and Practice

# National Association of Social Workers -Center for Social Policy & Practice

Founder, 1987 (she was still there in 1993)

### **Partnership for Caring**

President & CEO

### **Rallying Points**

Program Director

### Wye River Group on Healthcare

Director of Special Initiatives (2004-)

Conferences, research papers, task forces, ev

- 1994 Medical Education: Greenwall commits \$350,000 over 5 years to Choice in Dying for "Integrating Education about Care of the Dying into Existing Medical School Programs" Was Kaplan at Choice in 1994?
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

- 1997 Choice in Dying, Alliance for Health Reform, and Hospice Organization of America co-sponsor congressional briefing to introduce the Advance Planning and Compassionate Care Act of 1997, designed to strengthen the Patient Self-Determination Act.
- 2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2000 Partnership for Caring is named National Program Office for Last Acts

Director

- 2000 On Our Own Terms -- Bill Moyers
- 2001 Rallying Points [a Last Acts initiative] is launched (California)
- 2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

  article
- 2001 Alliance for Health Reform hosts "A Briefing on Gaps and Potential Solutions in Financing Care for Those Who Are Dying" featuring Karen Orloff Kaplan, Joseph Fins, Donald Schumacher
- 2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

- 2002 NAACP, at regional meeting of Last Acts in Tampa, Florida, announces it will join Last Acts.
- 2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)
- 2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

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### Known funding:

\$19,291,127	track	ed thus far	
\$17,260,202	from	Robert Wood Johnson Foundation	
	to:	Partnership for Caring	\$17,260,202
\$94,977	from	Open Society Institute / Project on Death in America (Soros Foundation	on)
	to:	Partnership for Caring	\$59,977
	to:	Choice in Dying — see "Partnership for Caring"	\$35,000
\$260,000	from	Nathan Cummings Foundation, Inc.	
	to:	Partnership for Caring	\$150,000
	to:	Choice in Dying — see "Partnership for Caring"	\$110,000
\$1,201,000	from	Fan Fox and Leslie R. Samuels Foundation	
	to:	Partnership for Caring	\$1,191,000
	to:	Choice in Dying — see "Partnership for Caring"	\$10,000
\$474,948	from	Greenwall Foundation	
	to:	Choice in Dying — see "Partnership for Caring"	\$474,948

# Timothy J. Keay, M.D., M.A.-Th., CAQGM, FAAFP

Affiliations:

Conferences, research papers, task forces, ev

Journal of Palliative Medicine

Editorial Board (2004)

Medical College of Wisconsin, Inc.

Alumnus (MD)

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 1996-97

University of Maryland

Adjunct Associate Professor, Department of Family

Medicine

Known funding:

\$50,000 tracked thus far

\$50,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of Maryland \$50,000

## Rabbi Barry M. Kinzbrunner, MD, F.A.C.P.

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Director-at-Large

National Hospice Organization - See National Hospice and Palliative Care Or

has served on a sub-committee of the Standards Committee

VITAS Healthcare Corp.

Vice President of Clinical Research Analysis and Audit and Senior Vice President and Chief Medical Officer for VITAS Healthcare

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

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# Barbara Ann Koenig, Ph.D.

## Affiliations:

#### **Hastings Center**

former West Coast Research Coordinator; 1995 Elected Fellow

### **Last Acts**

Convener and Co-Chair, Diversity Resource Committee 1997-99 (per her c.v.)

### Mayo Clinic College of Medicine

Consultant and Professor of Bioethics in the Departments of Medicine and Psychiatry

# Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1999-2001 (with LaVera Crawley)

### **Robert Wood Johnson Foundation**

Last Acts conference facilitator

### Stanford University

Principal Investigator

### Stanford University School of Medicine

Associate Professor

### University of California - San Francisco

formerly

### Known funding:

# **\$4.141.726** tracked thus far

from Robert Wood Johnson Foundation \$69.727 Stanford University \$69.727 from Open Society Institute / Project on Death in America (Soros Foundation) \$209,987 Stanford University \$209,987 \$1,325,446 **National Institutes of Health - Department of Clinical Bioethics** from to: Stanford University \$877.899 to: University of California - San Francisco \$447.547 **Greenwall Foundation** \$508,064 to: Stanford University \$33,064 to: Stanford University \$475,000 \$33,970 **Kaiser Family Foundation** from Stanford University to: \$33,970 \$234,527 US DHHS - Agency for Healthcare Research and Quality (AHRQ) to: Stanford University *\$234,527* \$100,005 **State of California** from Stanford University \$100,005 \$950,000 **SmithKline Beecham Corporation** from Stanford University to: \$950,000 \$70,000 **Beckman Foundation** Stanford University to: \$70,000 \$500,000 **Haas Fund** from Stanford University \$500.000 \$140,000 from **United States Department of Energy** to: Stanford University \$140,000

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

2 Facilitators

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

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# Shashidhar H. Kori, MD

Affiliations:

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

**Duke University - Medical Center** 

Known funding:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

Fellows

Mayday Pain & Society Fellowship

# Jerome E. Kurent, M.D., MPH

Affiliations:

Medical University of South Carolina

Associate Professor of Medicine, Neurology and Psychiatry

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 2000-2002

Promoting Excellence in End-of-Life Care (see Missoula

Demonstration Proj.)

**South Carolina Center for Gerontology** 

Vice Chair (2004)

Known funding:

**\$283,474** tracked thus far

\$163,474 from Robert Wood Johnson Foundation

o: Medical University of South Carolina \$163,474

\$120,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Medical University of South Carolina \$120,000

# Jean S. Kutner, M.D.

Affiliations:

Beeson Physician Faculty Scholars Program (see: AFAR)

National Hospice Work Group

Member, 2004

**Robert Wood Johnson Foundation** 

Generalist Physician Faculty Scholars Program

**University of Colorado Health Sciences Center** 

Director, Population Based Palliative Care Resource

Network

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2004 Mayday Fund announces six winners for the first year of The

Known funding:

**\$1,401,395** tracked thus far

\$154,000 from National Institutes of Health - National Cancer Institute (NCI)

to: University of Colorado Health Sciences Center \$154,000

\$1,247,395 from National Institutes of Health - National Institute on Aging (NIA)

to: University of Colorado Health Sciences Center \$1,247,395

## Andrea V. Kydd

Affiliations:

Nathan Cummings Foundation, Inc.

Director, health program (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

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### Known funding:

# Mary J. Labyak, MSSW, LCSW

Affiliations:

**Hospice of the Florida Suncoast** 

President & Executive Director, 1983 - present

Last Acts

Task Force on Institutional Innovation / Hospice Committee

National Hospice and Palliative Care Organization (NHPCO)

Board (on of several National Directors; Treasurer, 2005; serves on "insurance board")

National Hospice Work Group

Partnership for Caring

Sec/Treas of PFC; rep to National Consensus Proj.

Project GRACE

Board Member

Known funding:

Conferences, research papers, task forces, ev

1999 Florida Panel for the Study of End of Life Care produces its report, leading to change in advance directive laws and reg

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2003 Rallying Points National convention; Boston

# Thomas C. Layton

Affiliations:

Gerbode Foundation (Wallace Alexander)

Executive Director (1995); President (1998)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

# Judy Lentz, RN, MSN, OCN, NHA

Affiliations:

Hospice and Palliative Nurses Association (HPNA)

Ex Officio (prior to 2004: Executive Director)

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

Known funding:

## Gwendolyn London, D.Min.

Affiliations:

District of Columbia Partnership to Improve End-of-Life Care

Duke University - Institute on Care at the End of Life
Interim Director

National Resource Center on Diversity in EOLC (RWJF)

Advisory Committee Member

Partnership for Caring

Board of Directors

Washington Home (a division of RAND Health)

volunteer in 1982 at what was then "Hospice of Washington"

Conferences, research papers, task forces, ev

2002 Social Work Summit on End-of-Life and Palliative Care cosponsored by the Last Acts Provider Education Committee, The Duke Institute on Care at the End of Life, and the Soros Foundation's Project on Death in America.

Attendees

2002 **2002 Annual Conference of Carolinas Hospice**Caring for African Americans at the End of Life

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

\$1,375,000 tracked thus far

\$75.000 from Robert Wood Johnson Foundation

o: DC Hospital Association (DCHA) Program Services Company Inc. \$75,000

\$1,300,000 from Foundation for End of Life Care, Inc. (Vitas Healthcare)

to: Duke University - Institute on Care at the End of Life \$1,300,000

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# Elizabeth Lorant

Affiliations:

Open Society Institute / Project on Death in America (Soros Foundation)

Director, Medical & Health Programs in Eastern Europe (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

# Karl Lorenz, MD, MSHS

Affiliations:

Veterans Administration Greater Los Angeles Healthcare System Conferences, research papers, task forces, ev

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

Known funding:

# Dale Ellen Lupu, Ph.D.

Affiliations:

Conferences, research papers, task forces, ev

 $\label{eq:mercan} \textbf{American Board of Hospice and Palliative Medicine} \ (\textbf{ABHPM})$ 

CEO

**American Hospice Foundation** 

Board

Known funding:

**\$599,750** tracked thus far

\$380,370 from Robert Wood Johnson Foundation

io: American Board of Hospice and Palliative Medicine (ABHPM) \$380,370

\$219,380 from Open Society Institute / Project on Death in America (Soros Foundation)

to: American Board of Hospice and Palliative Medicine (ABHPM) \$219,380

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## Joanne Lynn, M.D., MA, MS

#### Affiliations:

#### **American Bar Association**

Commission on Legal Problems of the Elderly

#### American College of Physicians - ACPS-ASIM

Consensus Panel

## Americans for Better Care of the Dying (ABCD)

President

#### Center for Palliative Care Studies (CPCS)

Director

#### Concern for Dying

Board of Directors

#### **Dartmouth College**

SUPPORT, 1989

#### George Washington University

#### **Hastings Center**

Task Force which wrote Guidelines for the Termination of Treatment and the Care of the Dying

#### Institute of Medicine

1996

#### Kornfeld Foundation (a right-to-die organization)

Kornfeld Scholar (per RWJF Anthology)

#### **National Board of Medical Examiners**

2002 EOL Care Committee

## Open Society Institute / Project on Death in America (Soros Foundation)

Board member in 1996 (see

http://www2.soros.org/death/news1.htm)

#### **RANI**

#### **Washington Home Center for Palliative Care Studies**

Director

Conferences, research papers, task forces, ev

- 1985 "Fueled by a series of personal experiences that affected the leadership of the RWJF," RWJF calls meeting to discuss dying in America. (date within 1985 is not known)
- 1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.
- 1988 Appleton Conference Project -- Second Meeting.

  DECISIONS INVOLVING PATIENTS WHO WERE ONCE
  COMPETENT, BUT ARE NOT NOW COMPETENT, WHO
  HAVE NOT EXECUTED AN ADVANCED DIRECTIVE
- 1989 SUPPORT study initiated: Program on the Care of Critically Ill Hospitalized Adults (GW Univ.; SUPPORT launched the RWJF/Soros end of life initiatives)

Project Directors/Designers

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

- 1994 Soros launches "Project on Death in America"
- 1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

Co-Director (at Dartmouth)

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

1 Speakers

- 1996 RWJF awards grant to EDC to convene the National Task Force on End-of-Life Care for Patients in Managed Care. The Task Force would produce a widely publicized report, "Meeting the Challenge," in May, 1999.
  - 2) Committee Members
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.

Presentation: What domains should be measured at EOL

1996 Congress of Clinical Societies: Conference on the Ethics of Managed Care (RWJF, Hastings; sustainable health care)

Speakers

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1997 "Before I Die" on PBS with Tim Russert -- RWJF begins media campaign to build grass roots reaction to SUPPORT study

Panelists

1997 ACP-ASIM End-of-Life Care Consensus Panel is formed

1997 National Task Force for End-of-Life Care in Managed Care (CAEPP at EDC)

Task Force Member

1997 Finding Common Ground: Assisted Suicide Consensus Panel is convened

1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Presenters

1997 State Initiatives on End-of-Life Care - Conference 1 (RWJF and National Conference Of State Legislatures, with GWU, produced state legislative guidebook and two conferences)

Panelists

1998 Manual published: "State Initiatives in End-of-Life Care Policy Guide for State Legislators" (RWJF)

Co-Authors

1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters, launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen McPhee led medical text study; Joanne Lynn and Kathleen Foley addressed group.

Speakers

2000 Joanne Lynn, Hal R. Arkes, et al. "rethinking SUPPORT," recommend that instead of trying to improve Dr/Patient communications (via AD, for example), the entire medical system and popular culture should be reformed, creating "a default glide path."

2000 On Our Own Terms -- Bill Moyers

Attended 9/7/00 Capitol Hill reception

2001 Washington Home

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Heritage, Health, and Hope (IIPCA)

Speaker

2002 Washington Home Center for Palliative Care Studies (CPCS) (formerly CICD)

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

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#### Known funding:

#### \$6.528.954 tracked thus far

\$6,391,254 from Robert Wood Johnson Foundation

to:Dartmouth-Hitchcock Medical Center\$171,511to:Americans for Better Care of the Dying (ABCD)\$140,000to:George Washington University\$6,079,743

\$10,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Americans for Better Care of the Dying (ABCD) \$10,000

\$127,700 from Fan Fox and Leslie R. Samuels Foundation

to: RAND \$127,700

## Neil MacDonald, CM, MD, FRCP(C), FRCP(Edin), LLD(HC)

#### Affiliations:

Center For Applied Ethics and Professional Practice (see EDC)

Editorial Board, "Innovations"

International Association for Hospice and Palliative Care (IAHPC)

#### McGill University (Montreal, Canada)

Alumnus (MD); Associate Dean of Faculty of Medicine in mid-1960s

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life
- 1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Presenters

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

## Known funding:

## Susan C. McMillan, Ph.D., R.N.

Affiliations:

University of Louisville (KY)

Adjunct Professor of Nursing 1999-2001

University of South Florida

USF Professor of Nursing 1991 -

Conferences, research papers, task forces, ev

2002 Florida: Center for Hospice, Palliative Care and End-of-Life Studies. USF collaborative with Hospice of FL Suncoast, LifePath Hospice in Tampa, and Moffitt Cancer Center USF

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Interventions To Facilitate Family Caregiving"

#### Known funding:

**\$1,265,202** tracked thus far

\$1,265,202 from National Institutes of Health - National Cancer Institute (NCI)

to: University of South Florida

\$1,265,202

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## Len McNally

Affiliations:

**New York Community Trust** 

Senior Program Officer (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

Known funding:

#### Keith G. Meador, M.D., ThM., MPH

Affiliations:

**Duke University - Divinity School** 

Professor of the Practice of Pastoral Theology and Medicine

Duke University - Institute on Care at the End of Life

Past Director

**Duke University - Medical School** 

Clinical Professor of Psychiatry

Conferences, research papers, task forces, ev

2000 VITAS founder Hugh Westbrook (prominent progressive and Democratic funder) gives Duke \$13 million to found Duke Institute on Care at the End of Life

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

Known funding:

\$13,500,000

tracked thus far

\$13,500,000 from Foundation for End of Life Care, Inc. (Vitas Healthcare)

to: Duke University - Institute on Care at the End of Life

\$13,500,000

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## Diane Eve Meier, M.D.

#### Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Hospital Palliative Care Special Interest Group (2001)

American College of Physicians - ACPS-ASIM

Consensus Panel

Journal of Palliative Medicine

Editorial Board

Mount Sinai School of Medicine

Director

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

Director

**National Board of Medical Examiners** 

2002 EOL Care Committee

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty scholar, circa 1995

(http://www2.soros.org/death/prMay29-96.htm)

**Robert Wood Johnson Foundation** 

Project Director

Conferences, research papers, task forces, ev

- 1992 First published guidelines for assisted suicide: NEJM, "Case of the hopelessly ill: Proposed clinical criteria for physician-assisted suicide": D. Meier, T. Quill, C. Cassel
- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

- 1997 ACP-ASIM End-of-Life Care Consensus Panel is formed
- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life

  \*Acknowledgments\*
- 1998 D. Meier co-authors "Survey of PAS and Euthanasia" in NEJM. Next day, her "Change of Heart" on assisted suicide is published in the New York Times.
- 2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC)
- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC)

  Co-Director
- 2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

- 2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)
- 2002 Palliative Care Leadership Centers (RWJF)

  Director
- 2003 Physicians for a National Health Program issue call for universal health care, published in JAMA. Principals of PNHP include Christine Cassel and Marcia Angell. Endorsing the petition: Tulsky, Sulmasy, Meier, Yellig, Truog

## Known funding:

\$14,861,893	track	ed thus far	
\$13,429,596	from	Robert Wood Johnson Foundation	
	to:	Mount Sinai School of Medicine - Center to Advance Palliative Care (CA	\$12,979,938
	to:	Mount Sinai School of Medicine	<i>\$449,658</i>
\$140,000	from	Open Society Institute / Project on Death in America (Soros Foundation	on)
	to:	Mount Sinai School of Medicine	\$140,000
\$648,000	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	Mount Sinai School of Medicine - Center to Advance Palliative Care (CA	\$648,000
\$644,297	from	National Institutes of Health - National Institute on Aging (NIA)	
	to:	Mount Sinai School of Medicine - Center to Advance Palliative Care (CA	<i>\$536,297</i>
	to:	Mount Sinai School of Medicine	\$108,000

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## Melanie Pratt Merriman, Ph.D., M.B.A.

Affiliations:

**Brandeis University** 

Alumna, Biology

Harvard Medical School

Alumna

**Touchstone Consulting** 

Principal

VITAS Healthcare Corp.

Director of Outcomes Measurement (1996)

Conferences, research papers, task forces, ev

- 1996 IOM's Committee on Care at the End of Life Public Hearing #1 (led to "Approaching Death")
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1998 National Hospice Outcomes Planning (RWJF)

Evaluation Advisory Panel Member

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

- 2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."
- 2004 Carolinas Center hosts conference with Melanie Merriman that "will teach the coalition and other stakeholders how to develop an organizational plan that will create sustainable changes that have already begun"

Known funding:

\$734.960 tracked thus far

\$734,960 from Robert Wood Johnson Foundation

to: Touchstone Consulting

\$734,960

#### Frederick J. Meyers, M.D.

Affiliations:

University of California - Davis

Professor and Chair, Dept. of Internal Medicine (2004)

Conferences, research papers, task forces, ev

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

**\$313,545** tracked thus far

\$313,545 from National Institutes of Health - National Cancer Institute (NCI)

to: University of California - Davis

\$313,545

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## Robert A. Milch, M.D.

Affiliations:

Center for Hospice and Palliative Care (CHPC)

Last Acts

Task Force on Institutional Innovation / Hospice Committee Conferences, research papers, task forces, ev

2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

article

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

## Known funding:

## Susan C. Miller, Ph.D., MBA

Affiliations:

Brown University Center for Gerontology & Health Care Research

Assistant Professor of Community Health (Research)

Conferences, research papers, task forces, ev

2000 National Hospice Work Group launches project: Increasing Access to Hospice

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

#### Known funding:

#### [Rolfe] Sean Morrison, M.D.

Affiliations:

Journal of Palliative Medicine

Editorial Board

Mount Sinai School of Medicine

Hermann Merkin professor of palliative

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

Advisor

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar (c. 1995)

University of Florida

Steering Committee

Conferences, research papers, task forces, ev

1994 Beeson Physician Faculty Scholars

1996 EPEC Project (Education for Physicians on End-of-Life Care)

Additional Contributors

1998 D. Meier co-authors "Survey of PAS and Euthanasia" in NEJM. Next day, her "Change of Heart" on assisted suicide is published in the New York Times.

2000 On Our Own Terms -- Bill Moyers

**Participants** 

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Health Care System Factors"

Sunday, January 22, 2006 Page 43 of 68

Known funding:

\$1,550,000 tracked thus far

\$50,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Mount Sinai School of Medicine \$50,000

\$1,500,000 from Agency for Health Care Policy and Research (see AHRQ)

to: Mount Sinai School of Medicine \$1,500,000

## J. Cameron Muir, M.D., FAAHPM

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Director-At-Large

Hospices of the National Capital Region

Northwestern University

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 2000-2002

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

\$70,000 tracked thus far

\$70,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Northwestern University

\$70,000

## Donald J. Murphy, M.D.

Affiliations:

Colorado Collective for Medical Decisions (CCMD)

Conferences, research papers, task forces, ev

1989 SUPPORT study initiated: Program on the Care of Critically Ill Hospitalized Adults (GW Univ.; SUPPORT launched the RWJF/Soros end of life initiatives)

SUPPORT investigators

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

SUPPORT investigators

Known funding:

#### **Aryeh Neier**

Affiliations:

Doctors of the World

a moving force behind Doctors of the World

Open Society Institute / Project on Death in America (Soros Foundation)

President (1993- )

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

## Joseph F. O'Donnell, M.D.

Affiliations:

**Dartmouth College** 

Journal of Palliative Medicine

Editorial Board

Conferences, research papers, task forces, ev

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## Karen S. Ogle, M.D.

Affiliations:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

Foley addressed group.

Journal of Palliative Medicine

Editorial Board (2004)

Michigan Commission on End of Life Care

Chair

Michigan Partnership for the Advancement of End-of-Life

Care

Director

Michigan State University

Dept. of Family Medicine

Known funding:

## Steven Z. Pantilat, M.D.

Affiliations:

Last Acts

Members

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1998-2000

Society of Hospital Medicine

President 2005

University of California - San Francisco

Associate Professor of Clinical Medicine in the Department of Medicine; founding Director of the Palliative Care Service

Known funding:

\$1.629.640 tracked thus far

\$750,000 from Robert Wood Johnson Foundation

to: University of California - San Francisco \$750,000

\$153,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of California - San Francisco \$153,000

\$726,640 from National Institutes of Health - National Institute on Aging (NIA)

to: University of California - San Francisco \$726,640

## Steven D. Passik, Ph.D.

Affiliations:

**Indiana Community Cancer Care Foundation** 

Indiana University

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 1999-2001

Conferences, research papers, task forces, ev

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters,

McPhee led medical text study; Joanne Lynn and Kathleen

launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen

\_ ...., \_ ..., \_ . . . . \_ . .

Known funding:

\$50,000 tracked thus far

\$50,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Indiana Community Cancer Care Foundation

\$50,000

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## Richard Payne, M.D.

#### Affiliations:

American Pain Society (APS)

Immediate past president (as of 2005)

Carolinas Center for Hospice and End of Life Care

Speaker at Pre-Conference presentation, 2003 Annual Conference

Duke University - Institute on Care at the End of Life Director (as of 2/2004)

**Harlem Palliative Care Network** 

Founder

Initiative to Improve Palliative Care for African-Americans (IIPCA)

Founder

National Association of Attorneys General (NAAG)

2004 EOL Advisory Committee

National Institutes of Health - Behavioral Medicine Study

Former member

North General Hospital

**Robert Wood Johnson Foundation** 

National Advisory Committee Promoting Excellence in End-of-Life Care Conferences, research papers, task forces, ev

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1997 "Before I Die" on PBS with Tim Russert -- RWJF begins media campaign to build grass roots reaction to SUPPORT study

Panelists

- 1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life

  Author of National Academy Press publication
- 1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Presenters

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

- 2002 Heritage, Health, and Hope (IIPCA)

  Soros grant director
- 2002 NAACP, at regional meeting of Last Acts in Tampa, Florida, announces it will join Last Acts.
- 2002 EPEC2 -- RWJF awards grant for \$446,900 to Richard Payne, MD, and North General Hospital in NYC, to create "End-of-life care education for African-American health care professionals"

Project Director

2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

#### Known funding:

track	ed thus far	
from	Robert Wood Johnson Foundation	
to:	North General Hospital	\$446,990
from	Open Society Institute / Project on Death in America (Soros Foundation)	
to:	North General Hospital	\$241,224
from	Kornfeld / PDIA (Soros) collaborative	
to:	Memorial Sloan Kettering	\$150,000
	from to: from to:	to: North General Hospital  from Open Society Institute / Project on Death in America (Soros Foundation) to: North General Hospital  from Kornfeld / PDIA (Soros) collaborative

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## Judith R. Peres, L.C.S.W.-C

Affiliations:

Last Acts

Partnership for Caring

Deputy Director (beginning 2002 -- per Form 990)

**Rallying Points** 

Deputy Director

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2002 Social Work Summit on End-of-Life and Palliative Care cosponsored by the Last Acts Provider Education Committee, The Duke Institute on Care at the End of Life, and the Soros Foundation's Project on Death in America.

Attendees

2002 AAHSA Expo

taught Session: 100-H. Precepts to Practice: Seamless Integration of Palliative Care Across the Continuum

- 2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)
- 2003 Last Acts Palliative Care Committee produces "On the Road from Theory to Practice"

Known funding:

## Susan Foley Pierce, Ph.D., R.N.

Affiliations:

American Nurses Association

NC representative; President of NC group

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

Georgetown University - Kennedy Institute of Ethics

Certificate in Bioethics from Kennedy Center for Ethics

**Hastings Center** 

member

North Carolina Nurses' Association

President, 2002-5

University of North Carolina - Chapel Hill

Nursing Ethics

Known funding:

**\$129,694** tracked thus far

 $$129,694 \quad from \quad Robert Wood Johnson Foundation$ 

to: University of North Carolina - Chapel Hill

Conferences, research papers, task forces, ev

1998 Pain as a Fifth Vital Sign: 30 leaders of national nursing organizations assembled at a symposium led by UNC-Chapel Hill School of Nursing; endorsed promotion of "Pain as the Fifth Vital Sign." ("Notes on a Peaceful Death" monograph distributed; RWJF)

\$129,694

#### Elizabeth Ford Pitorak, MSN, RN, CHPN

Affiliations:

**Case Western Reserve University** 

Hospice and Palliative Nurses Association (HPNA)

Board Member

Hospice of the Western Reserve

Director, Hospice Institute

**Ireland Cancer Center** 

**Robert Wood Johnson Foundation** 

project director, Promoting Excellence in End-of-Life Care grant, partnership between the Ireland Cancer Center, a comprehensive cancer center and Hospice of the Western Reserve

Known funding:

Conferences, research papers, task forces, ev

2000 ELNEC (End-of-Life Nursing Education Consortium) -RWJF funds nursing education reform. Started with a grant
to City of Hope to study nurses' text books; then major grant
37617 to AACN in 2000. Partnership of AACN and City of
Hope in Los Angeles.

Organization Representatives

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

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## Russell K. Portenoy, M.D.

#### Affiliations:

#### Albert Einstein College of Medicine

Professor of Neurology

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

rep to National Consensus Project

American Board of Hospice and Palliative Medicine (ABHPM)

Vice-Chairman (2004)

American Pain Society (APS)

President

Beth Israel Medical Center - NYC

Chairman, Dept. of Pain Medicine & Palliative Care

Journal of Palliative Medicine

Editorial Board

Last Acts

Task Force on Institutional Innovation / Hospital Committee

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

co-author of CAPCManual

Open Society Institute / Project on Death in America (Soros Foundation)

Grant recipient 1998

Conferences, research papers, task forces, ev

1996 EPEC Project (Education for Physicians on End-of-Life Care)

Consultant

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Palliative Care Task Force 1997

1997 Research Workshop "Symptoms in Terminal Illness" (NIH responds to SUPPORT)

Presenters

1997 Precepts of Palliative Care (Last Acts Palliative Care Committee)

Members

- 2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC) CAPCManual
- 2000 Soros's Project on Death in America announces second round of grants for their \$2 million Social Work Leaders Program -- \$419,400.
- 2001 CAPCManual is launched
- 2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder.

  article
- 2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

## Known funding:

\$519,000	track	ed thus far	
\$50,000	from	Open Society Institute $/$ Project on Death in America (Soros Foundation)	
	to:	Beth Israel Medical Center - NYC	\$50,000
\$5,000	from	Mayday Fund	
	to:	Beth Israel Medical Center - NYC	\$5,000
\$414,000	from	Fan Fox and Leslie R. Samuels Foundation	
	to:	Beth Israel Medical Center - NYC	\$414,000
\$50,000	from	Commonwealth Fund	
	to:	Beth Israel Medical Center - NYC	\$50,000

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## Patricia Prem, M.S.W.

#### Affiliations:

# Open Society Institute / Project on Death in America (Soros Foundation)

Advisory Board (as of 11-2003)

#### Conferences, research papers, task forces, ev

1994 Soros launches "Project on Death in America"

At George Soros' request, she brought together the people to create PDIA

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

2002 Social Work Summit on End-of-Life and Palliative Care cosponsored by the Last Acts Provider Education Committee, The Duke Institute on Care at the End of Life, and the Soros Foundation's Project on Death in America.

2001 Leadership Committee

#### Known funding:

## Thomas J. Prendergast, M.D.

Affiliations:

**Dartmouth-Hitchcock Medical Center** 

Associate Professor of Medicine (Pulmonary Medicine) & of Anesthesiology

Last Acts

Members

Open Society Institute / Project on Death in America

(Soros Foundation)

PDIA Faculty Scholar, 1999-2001

**Robert Wood Johnson Foundation** 

VA Faculty Leader, 1998-2000

University of California - San Francisco

Alumnus, MD 1988

#### Known funding:

#### **\$225,110** tracked thus far

\$85,110 from Robert Wood Johnson Foundation

to: Dartmouth-Hitchcock Medical Center \$85,110

\$140,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Dartmouth-Hitchcock Medical Center \$140,000

Conferences, research papers, task forces, ev

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## Christina M. Puchalski, M.D.

#### Affiliations:

#### George Washington University

Director

#### Last Acts

Co-Convener, Spirituality & Bereavement Committee

#### **Shalem Institute**

"Dr. Puchalski completed a course in Spiritual Formation at the Shalem Institute" <a href="http://www.faith-and-life.org/puchalski.html">http://www.faith-and-life.org/puchalski.html</a>

#### **Templeton Foundation (John Templeton)**

Board of advisors

## Known funding:

**\$72,982** tracked thus far

\$72,982 from Robert Wood Johnson Foundation

to: George Washington University

Conferences, research papers, task forces, ev

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

\$72.982

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## Timothy E. Quill, M.D.

Affiliations:

American College of Physicians - ACPS-ASIM

Consensus Panel

**Death With Dignity National Center** 

Board of Directors

Journal of Palliative Medicine

Editorial Board

University of Rochester

Professor of Medicine, Psychiatry, and Medical Humanities

ViaHealth - Greater Rochester Health Care System

Conferences, research papers, task forces, ev

- 1992 First published guidelines for assisted suicide: NEJM, "Case of the hopelessly ill: Proposed clinical criteria for physician-assisted suicide": D. Meier, T. Quill, C. Cassel
- 1994 Physician Assisted Suicide: If it were legal, would it be workable?
- 1997 Case: Vacco v. Quill
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

- 1997 ACP-ASIM End-of-Life Care Consensus Panel is formed
- 1997 Finding Common Ground: Assisted Suicide Consensus Panel is convened
- 1998 D. Meier co-authors "Survey of PAS and Euthanasia" in NEJM. Next day, her "Change of Heart" on assisted suicide is published in the New York Times.
- 1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)
- 1998 Doctors, Death, and Dignity Chautauqua
- 1998 VA Faculty (Veterans Affairs Faculty): First Leadership Conference.
- 2000 Byock & Quill: "Responding to Intractable Terminal Suffering"
- 2001 **Death With Dignity 2001 Annual Conference**Clinical Perspectives
- 2002 Death With Dignity: 2002 -- The Fifth Anniversary Forum: Results of the Oregon "Experiment"

Clinical Perspectives from the Caregivers: Medical issues relating to end-of-life care and developments in Oregon since the passage of the Oregon Death with Dignity Act

2003 Cassel & Quill "Position Paper" on Assisted Suicide: "studied neutrality"

Authors

- 2004 Quill & Battin edit a book supporting PAS. Contributors include Christine Cassel
- 2004 **55 Bioethicists file brief in support of Michael Schiavo**Signers

Known funding:

**\$115,000** tracked thus far **\$115,000** from Mayday Fund

to: ViaHealth - Greater Rochester Health Care System

\$115,000

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## Michael W. Rabow, M.D.

Affiliations:

Center for Caregiver Training (CCT) at UCSF

**Last Acts** 

Members

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar c. 2004

University of California - San Francisco

Associate Professor of Clinical Medicine; also, UCSF Palliative Care Leadership Center Conferences, research papers, task forces, ev

1998 USCF's Michael Rabow, MD, receives \$450,000 from RWJF; launches "Comprehensive Care Teams" project at Center for Caregiver Training.

1999 Textbook Revision: Last Acts, at PDIA/Soros headquarters, launches revision of medical textbooks. Presenting to publishers: Betty Ferrell who led nursing team; Stephen McPhee led medical text study; Joanne Lynn and Kathleen Foley addressed group.

Known funding:

**\$450,000** tracked thus far

\$450,000 from Robert Wood Johnson Foundation

to: University of California - San Francisco \$450,000

from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of California - San Francisco

## Kenneth E. Rosenfeld, M.D.

Affiliations:

**Greater Los Angeles Health Care System** 

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 2000-2002

University of California - Los Angeles, School of Medicine

Veterans Administration Greater Los Angeles Healthcare System

Known funding:

**\$187,738** tracked thus far

\$137,738 from Robert Wood Johnson Foundation

to: Greater Los Angeles Health Care System \$137,738

\$50,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: University of California - Los Angeles, School of Medicine \$50,000

#### **David Rothman**

Affiliations:

Columbia University

Director, Center for the Study of Society and Medicine (1995)

Open Society Institute / Project on Death in America (Soros Foundation)

Board Member (1995)

Known funding:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Sunday, January 22, 2006 Page 52 of 68

## Fenella Rouse, J.D.

## Affiliations:

Kornfeld Foundation (a right-to-die organization)

Executive Director (1998, 1999)

**Mayday Fund** 

Executive Director

Society for the Right to Die -- see Partnership for Caring

c. 1984

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Palliative Care Task Force 1997

- 1997 EDC and Mayday Fund collaborate to create "PainLink" online
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

Endorsed the statement

1997 Precepts of Palliative Care (Last Acts Palliative Care Committee)

Members

#### Known funding:

## True Ryndes, ANP, MPH

## Affiliations:

#### Last Acts

Task Force on Institutional Innovation / Hospice Committee

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

Chair of the Hospital-Hospice Liaison Committee

# National Hospice and Palliative Care Organization (NHPCO)

Public Policy Steering Committee 2005; former Chair, Standards and Accreditation Committee

#### **National Hospice Work Group**

President & CEO

#### San Diego Hospice

Vice President of Mission and Policy; Founding Director of the Center for Palliative Studie

Conferences, research papers, task forces, ev

- 1995 National Hospice Work Group founded
- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1998 National Hospice Outcomes Planning (RWJF)

Evaluation Advisory Panel Member

- 1999 National Hospice Work Group Project: Planning for "Increasing Access to Hospice Care"
- 2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

- 2003 National Hospice Work Group publishes "Access to Hospice Care" findings (Hastings Center Report supplement) Authors
- 2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

#### Known funding:

Sunday, January 22, 2006 Page 53 of 68

## Gregory A. Sachs, M.D.

Affiliations:

#### University of Chicago

Geriatrics Department; Co-Director, Center for Comprehensive Care and Research on Memory Disorders

Known funding:

Conferences, research papers, task forces, ev

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Key Factors Affecting Those Dying With Dementia"

## J. Donald Schumacher, Psy.D.

Affiliations:

**Last Acts** 

Convener, Task Force on Institutional Innovation / Hospice Committee

National Association of Attorneys General (NAAG) 2004 EOL Advisory Committee

National Hospice and Palliative Care Organization (NHPCO)

President & CEO

**National Hospice Work Group** 

Founding member

(http://itrs.scu.edu/fow/pages/coursesplash.html)

**Partnership for Caring** 

Board of Directors; Director of Public Policy (2003)

Conferences, research papers, task forces, ev

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2001 Finding Our Way: Living With Dying in America (Last Acts, RWJF) -- 15-part newspaper series via Knight-Ridder. article

2001 Alliance for Health Reform hosts "A Briefing on Gaps and Potential Solutions in Financing Care for Those Who Are Dying" featuring Karen Orloff Kaplan, Joseph Fins, Donald Schumacher

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2002 AAHSA Expo

taught Session: 100-H. Precepts to Practice: Seamless Integration of Palliative Care Across the Continuum

2003 Last Acts Palliative Care Committee produces "On the Road from Theory to Practice"

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

2003 National Association of Attorneys General "Listening Conference" Improving End-of-Life Care (Midwest Bioethics, PfC, RWJF)

Speakers

2003 2003 Annual Conference of Carolinas Hospice

Keynote Address: Hospice is changing at a very fast pace in this country.

Known funding:

Sunday, January 22, 2006 Page 54 of 68

#### Myles N. Sheehan, S.J., M.D.

Affiliations:

**Dartmouth College** 

Alumnus

Journal of Palliative Medicine

Editorial Board (2004)

Last Acts

LAPartnership used his work for their Care of Spirit tip sheet

Loyola University (Chicago)

senior associate dean for educational affairs and associate professor, medicine and geriatrics

Neiswanger Institute for Bioethics and Health Policy (at Loyola/Stritch)

Advisory Board, Chair

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 1999-2001

Known funding:

**\$120,000** tracked thus far

\$120,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Loyola University (Chicago) \$120,000

## Deborah Witt Sherman, PhD, APRN, ANP, BC, FAAN

Affiliations:

**Bronx Veterans Administration Medical Center** 

Faculty

Journal of Palliative Medicine

Editorial Board (2004)

Mount Sinai School of Medicine

Her PDIA grant is for Mt. Sinai/NYU

**New York University** 

Assoc. Professor

Open Society Institute / Project on Death in America

(Soros Foundation)

Faculty Scholar, 1998-2000

Known funding:

\$330,387 tracked thus far

\$60,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: Mount Sinai Medical Center \$60,000

\$270,387 from National Institutes of Health - National Cancer Institute (NCI)

to: New York University \$270,387

## Carole Shields

Affiliations:

Duke University - Institute on Care at the End of Life

Co-founded, with husband Hugh Westbrook

University of Miami

Board Member of Forum for Medical Ethics and Philosophy

VITAS Healthcare Corp.

While Vice President of Vitas Healthcare Corporation, she developed the nation's largest hospice program for persons living with AIDS.

Known funding:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

NCP Steering Committee

guidelines.

2001 National Consensus Project -- national palliative care

Conferences, research papers, task forces, ev

2002 Catholic EPEC: Recovering our Traditions

2000 VITAS founder Hugh Westbrook (prominent progressive and Democratic funder) gives Duke \$13 million to found Duke Institute on Care at the End of Life

2003 Hugh Westbrook and wife Carole Shields give an additional \$3 million to Duke University's Divinity School to enhance the Duke Institute on Care at the End of Life.

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## David A. Simpson, MA, LSW

Affiliations:

**Hospice of the Western Reserve** 

Executive Director, 1985-present

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

National Advisory Committee

National Hospice and Palliative Care Organization

(NHPCO)

Board member, 1994 - 2000

**National Hospice Work Group** 

Member, 2004

Ottawa University (Canada)

Alumnus

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

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## Mildred Z. Solomon, Ed.D.

Affiliations:

Center For Applied Ethics and Professional Practice (see EDC)

Founder and Director

**Education Development Center, Inc. (EDC)** 

Vice President

**Harvard Medical School** 

Director, Harvard Medical School Fellowship in Medical Ethics

Journal of Palliative Medicine

Senior Associate Editor

Conferences, research papers, task forces, ev

1987 Decisions Near the End of Life -- education program (founded by Bruce Jennings and Mildred Solomon)

Co-founders

- 1996 Adoption of Cancer Pain Guidelines in Managed Care
- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

2 Facilitators

1996 RWJF awards grant to EDC to convene the National Task Force on End-of-Life Care for Patients in Managed Care. The Task Force would produce a widely publicized report, "Meeting the Challenge," in May, 1999.

1) Steering Committee

- 1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.
- 1997 EDC and Mayday Fund collaborate to create "PainLink" online

Director

1997 Enhancing Family-Centered Care for Children Living with Life-Threatening Conditions

Director

- 1997 Innovations in End-of-Life Care: An International Journal and On-line Forum for Leaders in End-of-Life Care (EDC)
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

1997 National Task Force for End-of-Life Care in Managed Care (CAEPP at EDC)

RWJF Contact for the project

- 1998 Doctors, Death, and Dignity Chautauqua
- 1999 Increasing Organ Donation by Enhancing End-of-Life Care: A Family-Centered, Quality Improvement Program (US DHSS, EDC)

Director

- 1999 SACGT: A Public Consultation on Oversight of Genetic Tests

  Director
- 1999 Palliative Care in Germany and the United States: A Cross-National Comparison (EDC)

Director

- 1999 Meeting the Challenge: Twelve Recommendations for Improving End-of-Life Care in Managed Care (RWJF, EDC)
- 2000 Quality Improvement for End-of-Life Care in the Intensive Care Unit

Director

Sunday, January 22, 2006 Page 57 of 68

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2000 Consumer Perspectives on the Promise of Cystic Fibrosis Gene Therapy

Director

Known funding:

\$4,121,020	track	ed thus far	
\$1,584,069	from	Robert Wood Johnson Foundation	
	to:	Education Development Center, Inc. (EDC)	\$1,238,437
	to:	Education Development Center, Inc. (EDC)	<i>\$345,632</i>
\$449,951	from	Open Society Institute / Project on Death in America (Soros Foundation)	
	to:	Education Development Center, Inc. (EDC)	\$149,951
	to:	Education Development Center, Inc. (EDC)	\$300,000
\$937,000	from	US DHHS (US Department of Health and Human Services	
	to:	Education Development Center, Inc. (EDC)	\$937,000
\$1,150,000	from	Nathan Cummings Foundation, Inc.	
	to:	Education Development Center, Inc. (EDC)	\$250,000
	to:	Education Development Center, Inc. (EDC)	\$900,000

## John M. Stanley, Ph.D.

Affiliations:

**American Health Decisions** 

Wisconsin Health Decisions; past chairman AHD

**Hastings Center** 

Hospice Access and Values Project

Lawrence University (Wisconson)

1961-1999

Pacific School of Religion (Berkeley, CA)

Alumnus (B.D.)

Wisconsin Health Decisions

Conferences, research papers, task forces, ev

- 1987 American Health Decisions is founded (part of a civic bioethics initiative of the Hastings Center)
- 1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.
- 1988 Appleton Conference Project -- Second Meeting.

  DECISIONS INVOLVING NEONATES AND PATIENTS WHO
  ARE NOT NOW AND NEVER HAVE BEEN COMPETENT
- 1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

panelist

1997 American Health Decisions (Atlanta, GA; Appleton, WI) releases report: Quest to Die With Dignity

Co-project-director (Chairman, AHD)

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Task Force Members

2003 National Hospice Work Group publishes "Access to Hospice Care" findings (Hastings Center Report supplement) Authors

Known funding:

\$254,440 tracked thus far

\$254,440 from Robert Wood Johnson Foundation

to: American Health Decisions

\$254,440

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## Gary L. Stein, M.S.W., J.D.

Affiliations:

**New Jersey Comfort Care Coalition (C-SP)** 

Project Director

**New Jersey Health Decisions** 

Executive Director (joined NJHD in 1998)

Open Society Institute / Project on Death in America (Soros Foundation)

End-of-Life Care Fellowship for Social Workers (SWLD)

Partnership for Caring

Mr. Stein was also a consultant to Partnership in Caring, through which he completed the Project on Health Care Attitudes in the Lesbian and Gay Community

Known funding:

**\$982,219** tracked thus far

\$922,219 from Robert Wood Johnson Foundation

o: New Jersey Health Decisions \$922,219

\$60,000 from Open Society Institute / Project on Death in America (Soros Foundation)

to: New Jersey Health Decisions \$60,000

## Karen E. Steinhauser, Ph.D.

Affiliations:

Duke University - Institute on Care at the End of Life

Associate Faculty Scholar

**Duke University - Medical Center** 

**Veterans Administration Medical Center** 

Research Scientist, Duke University Program on the Medical Encounter & Palliative Care, VAMC

Known funding:

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

## William C. Stubing

Affiliations:

Greenwall Foundation

President (2003)

Johns Hopkins

Board Member (2004)

Mount Sinai School of Medicine

Board of Advisors (2004)

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference Attendees

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.

2001 Greenwall Foundation Faculty Scholars Program in Bioethics

Advisory Board

## Known funding:

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## Nigel Sykes, M.A., B.M., BCh, FRCGP

Affiliations:

Journal of Palliative Medicine

Editorial Board (2004)

St. Christopher's (Anglican) Hospice (London, England)

Director of Medicine (2004)

Known funding:

## Joan M. Teno, M.D.

Affiliations:

Brown University Center for Gerontology & Health Care Research

Director

**Center for Palliative Care Studies (CPCS)** 

When it was known as Center to Improve Care of the Dying

**Dartmouth College** 

SUPPORT, 1989

Journal of Palliative Medicine

Editorial Board

Last Acts

Co-convener, Evaluation and Outcomes Committee

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev

1993 IOM's workshop to discuss whether it would be feasible to "develop guidelines for identifying and limiting futile treaments." This workshop began a process toward those guidelines -- "Approaching Death" -- and recommendations for Last Acts strategies.

Workshop Participants

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

Led the study (at George Washington)

1996 Last Acts' first national leadership conference: "Care and Caring at the End of Life." Brought together 140 leaders; produced "challenges" (objectives) and "opportunities" (tactics)

Conference Attendees

1996 Conference on Measuring Care at the End of Life (developed a "toolkit" to rate quality of life -- not to improve quality of life). The draft toolkit will be used in the RWJF project directed by Ira Byock: Promoting Excellence in End of Life Care.

Directed the Workshop

1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life

1998 National Hospice Outcomes Planning (RWJF)

Evaluation Advisory Panel Member

2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

2002 Means to a Better End: A Report on Dying in America Today (RWJF; Midwest Bioethics Center)

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Measuring Outcomes Retrospectively"

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#### Known funding:

\$4,333,737	track	ed thus far	
\$4,014,649	from	Robert Wood Johnson Foundation	
	to:	Brown University Center for Gerontology & Health Care Research	\$3,970,879
	to:	George Washington University	<i>\$43,770</i>
\$119,944	from	Open Society Institute / Project on Death in America (Soros Founda	tion)
	to:	Center for Palliative Care Studies (CPCS)	\$119,944
\$50,000	from	Nathan Cummings Foundation, Inc.	
	to:	George Washington University	\$50,000
\$124,166	from	Mayday Fund	
	to:	Brown University Center for Gerontology & Health Care Research	<i>\$124,166</i>
\$24,978	from	Commonwealth Fund	
	to:	Brown University Center for Gerontology & Health Care Research	\$24.978

## **Charles Terry**

Affiliations:

**Rockefeller Family Office** 

Director of Philanthropy (1995)

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

## Patti (Patricia) Thielemann, PhD

Affiliations:

Hospice of the North Shore -- see Palliative CareCenter of the North Shore

Lifepath Hospice and Palliative Care

Palliative Care Center and Hospice of the North Shore

Conferences, research papers, task forces, ev

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

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## Daniel Tobin, M.D.

Affiliations:

**Center for Advanced Illness Coordinated Care (CAICC)** 

Children's Hospice International

PACC National Advisory Council

**Dartmouth Medical School** 

Adjunct Assistant Professor of Psychiatry

**Dartmouth-Hitchcock Medical Center** 

Last Acts

Task Force on Institutional Innovation / Hospice

Life Institute

Director

National Advanced Illness Coordinated Care (NAICC)

National Association of Social Workers

**Board Member** 

**Partnership for Caring** 

Board of Directors

**Rallying Points** 

Research Foundation of State University of New York

**Robert Wood Johnson Foundation** 

Chief investigator for RWJF funded NAICC

**Stratton Veterans Administration Medical Center** 

Director

Supportive Care of the Dying

Consultant (per his bio at Life Institute)

Veterans Administration - Hospice and Palliative Care (VAHPC)

founder

Veterans Administration Healthcare Network, Upstate NY

Known funding:

\$750,000 tracked thus far

\$400,000 from Robert Wood Johnson Foundation

to: Life Institute \$400,000

\$350,000 from Fan Fox and Leslie R. Samuels Foundation

to: Partnership for Caring \$150,000 to: Research Foundation of State University of New York \$200,000

#### Susan Tolle, M.D.

Affiliations:

Midwest Bioethics Center (aka Center for Practical Bioethics)

Chair, National Advisory Committee: Community-State Partners Program (2003)

**Oregon Health and Sciences University** 

Director (1997) still director in 2004

**Robert Wood Johnson Foundation** 

Community-State Partners Program (see Midwest Bioethics)

Conferences, research papers, task forces, ev

Conferences, research papers, task forces, ev 2000 On Our Own Terms -- Bill Moyers

NCP Steering Committee

guidelines.

attended 9/7/00 Capitol Hill reception

Project Director and "chief architect"

Adolescents, and Their Families"

2001 Finding Our Way: Living With Dying in America (Last Acts,

RWJF) -- 15-part newspaper series via Knight-Ridder.

2002 Last Acts releases "Precepts of Palliative Care for Children,

2001 National Consensus Project -- national palliative care

1995 Task Force to Improve the Care of Terminally-Ill Oregonians

1996 IOM's Committee on Care at the End of Life" - Public Hearing #2 (led to "Approaching Death")

1997 Publication of "Approaching Death: Improving care at the end of life" by IOM's Committee on Care at the End of Life Consultants from Oregon

1998 Oregon Death With Dignity Act: A Guidebook for Health Care Providers

1999 Community-State Partnerships -- First round of grants: CA \$110,000; CT \$75,000; HI \$450,000; IA \$74,999; KS \$74,830; KY \$73,880; ME \$450,000; NV \$450,000; NY \$446,499; NC \$75,000; OK \$74,796; RI \$69,839; TX \$74,709; UT \$74,963; WV \$75,000

National Advisory Committee

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## Known funding:

<b>\$848,351</b> \$598,351		tracked thus far			
		from	Robert Wood Johnson Foundation		
		to:	Oregon Health and Science University	\$598,351	
	\$150,000	from	Open Society Institute / Project on Death in America (Soros Foundation)		
		to:	Oregon Health and Sciences University	\$150,000	
	\$100,000	from	Nathan Cummings Foundation, Inc.		

Oregon Health and Science University

## Jar

ames A. Tulsky, M.D.			
Affiliations:	Conferences, research papers, task forces, ev		
American College of Physicians - ACPS-ASIM  Consensus Panel	1996 EPEC Project (Education for Physicians on End-of-Life Car EPEC Advisory Group	<b>·e</b> )	
Duke University - Center for the Study of Aging and Human Development	1997 ACP-ASIM End-of-Life Care Consensus Panel is formed		
Senior Fellow  Duke University - Medical Center  Greenwall Foundation	1997 Finding Common Ground: Assisted Suicide Consensus Panis convened	el	
Board of Directors (2004)  Journal of Palliative Medicine  Editorial Board	1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)		
Open Society Institute / Project on Death in America (Soros Foundation) Faculty Scholar, 1995-96	1998 VA Faculty (Veterans Affairs Faculty): First Leadership Conference.		
Veterans Administration - Hospice and Palliative Care (VAHPC)  Veterans Administration Medical Center  Director, Program on the Medical Encounter and Palliative Care	2003 Physicians for a National Health Program issue call for universal health care, published in JAMA. Principals of PNHP include Christine Cassel and Marcia Angell. Endorsing the petition: Tulsky, Sulmasy, Meier, Yellig, Tru	ıog	
	2004 NIH State-of-the-Science Conference on Improving End-of- Life Care		

\$100,000

"Interventions To Enhance Communication Among Patients,

Providers, and Families"

## Known funding:

j			
\$778,531	track	ed thus far	
\$140,000	from	Open Society Institute $/$ Project on Death in America (Soros Foundation)	
	to:	Duke University - Medical Center	\$140,000
\$638,531	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	Duke University - Medical Center	\$638,531
	from	National Institutes of Health - Nursing Research (NINR)	
	to:	Duke University - Medical Center	

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## Martha L. Twaddle, M.D., FACP, FAAHPM

Affiliations:

American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Past President

Hospice of the North Shore -- see Palliative CareCenter of the North Shore

Medical Director

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

CAPC Advisor

Northwestern University

Assistant Professor of Palliative Medicine

**Rush Medical Center** 

Program Director, Palliative Medicine Fellowship

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2003 CBHD reviews Case Studies in AMA online journal

wrote case commentary.

## Charles F. von Gunten, M.D., PhD, FACP

Affiliations:

American Board of Hospice and Palliative Medicine (ABHPM)

Chairman

Journal of Palliative Medicine

Senior Associate Editor

Last Acts

Members

Mount Sinai School of Medicine - Center to Advance Palliative Care (CAPC)

rep to National Consensus Project

**National Board of Medical Examiners** 

2002 EOL Care Committee

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1995-96

San Diego Hospice

Medical Director, Center for Palliative Studies

University of California - San Diego, School of Medicine

Associate Clinical Professor

Conferences, research papers, task forces, ev

1996 EPEC Project (Education for Physicians on End-of-Life Care)

1 Project Directors

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

1998 APOS Standards of Care for the Management of Distress in Patients with Cancer

2000 National Hospice Work Group launches project: Increasing Access to Hospice

Project Meetings and Other Assistance

2000 ELNEC (End-of-Life Nursing Education Consortium) -RWJF funds nursing education reform. Started with a grant
to City of Hope to study nurses' text books; then major grant
37617 to AACN in 2000. Partnership of AACN and City of
Hope in Los Angeles.

Organization Representatives

2000 RWJF awards nearly \$5 million to Diane Meier and Christine Cassel to establish Center to Advance Palliative Care (CAPC) CAPCManual

2001 CAPCManual is launched

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

2004 NIH State-of-the-Science Conference on Improving End-of-Life Care

"Interventions To Manage Symptoms at the End of Life"

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#### Known funding:

\$1,119,822	track	ed thus far	
\$285,700	from	Robert Wood Johnson Foundation	
	to:	San Diego Hospice	\$285,700
\$140,000	from	Open Society Institute / Project on Death in America (Soros Foundation)	
	to:	Northwestern University	\$140,000
\$544,122	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	Northwestern University	\$247,011
	to:	San Diego Hospice	\$297,111
\$150,000	from	Kornfeld / PDIA (Soros) collaborative	
	to:	San Diego Hospice	\$150,000

## David E. Weissman, M.D.

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American Academy of Hospice and Palliative Medicine (AAHPM) (Illinois)

Medical Education Task Force (2001)

American Board of Hospice and Palliative Medicine (ABHPM)

Past Trustee (prior to 2004)

**Education Development Center, Inc. (EDC)** 

Associate Editor, "Innovations"

Journal of Palliative Medicine

Editor-in-Chief

**Last Acts** 

Members

Medical College of Wisconsin, Inc.

Director of the Palliative Medicine Program

**National Board of Medical Examiners** 

2002 EOL Care Committee

Open Society Institute / Project on Death in America (Soros Foundation)

Faculty Scholar, 1995-96

**Robert Wood Johnson Foundation** 

Grant recipient

#### Known funding:

\$4,546,307	track	ed thus far	
\$3,745,214	from	Robert Wood Johnson Foundation	
	to:	Medical College of Wisconsin, Inc.	\$1,742,697
	to:	Medical College of Wisconsin, Inc.	\$2,002,517
\$140,000	from	Open Society Institute / Project on Death in America (Soros Founda	ation)
	to:	Medical College of Wisconsin, Inc.	\$140,000
\$661,093	from	National Institutes of Health - National Cancer Institute (NCI)	
	to:	Medical College of Wisconsin, Inc.	\$661,093

Conferences, research papers, task forces, ev

- 1996 EPEC Project (Education for Physicians on End-of-Life Care)

  EPEC Advisory Group
- 1997 Innovations in End-of-Life Care: An International Journal and On-line Forum for Leaders in End-of-Life Care (EDC)
- 1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

- 1998 National Residency End of Life Education Project established at Medical College of Wisconsin, funded by RWJF
- 1998 VA (Veterans Administration) Faculty Scholars Program (funded by RWJF)
- 2001 National Consensus Project -- national palliative care guidelines.

Advisory Council

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## Rev. Hugh A. Westbrook

Affiliations:

**Democratic Senatorial Campaign Committee** 

National Finance Chairman during the 1993-1994 election cycle.

Duke University - Institute on Care at the End of Life

Founder (Arranged the funding to found the institute)

Project YES

Signed "Affirming Stand" Pledge

Rainbow/PUSH Coalition

Announced sponsorship of Philip Coleman at PUSH

VITAS Healthcare Corp.

CEO

Conferences, research papers, task forces, ev

- 2000 VITAS founder Hugh Westbrook (prominent progressive and Democratic funder) gives Duke \$13 million to found Duke Institute on Care at the End of Life
- 2003 Hugh Westbrook of VITAS and Rev. Jesse Jackson announce the appointment of Philip Coleman, of VITAS, as Director of Hospice Education for Rainbow/PUSH. Coleman was also a member of IIPCA (EPEC2). Coleman works through One Thousand Churches Connected.
- 2003 Hugh Westbrook and wife Carole Shields give an additional \$3 million to Duke University's Divinity School to enhance the Duke Institute on Care at the End of Life.

Known funding:

## Jocelyn C. White, M.D., FACP

Affiliations:

Gay and Lesbian Medical Association

past president

Journal of Palliative Medicine

Editorial Board

**Oregon Health and Science University** 

Adjunct Associate Research Scientist, Dept. of Sociomedical Sciences

Oregon Health and Sciences University

Known funding:

Conferences, research papers, task forces, ev

## Diana Wilkie, Ph.D., R.N.

Affiliations:

University of Washington

Assoc. Professor, Cancer Pain Management

Conferences, research papers, task forces, ev

1998 National Hospice Outcomes Planning (RWJF)

Evaluation Advisory Panel Member

2003 NHPCO Research Conclave: "One of the primary purposes of the conclave was to identify priorities for research funding that NHPCO can support. NHPCO intends to advocate with Congress, the National Institutes of Health, the Veterans Administration..."

Known funding:

## J. Richard Williams, Jr., M.D.

Affiliations:

Foundation for End of Life Care, Inc. (Vitas Healthcare)

Board of Directors

Last Acts

Task Force on Institutional Innovation / Hospice

VITAS Healthcare Corp.

Executive Vice President

Known funding:

Conferences, research papers, task forces, ev

2001 National Consensus Project -- national palliative care guidelines.

NCP Steering Committee

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## Susan M. Wolf, J.D.

#### Affiliations:

Citizens Committee on Biomedical Ethics - see New Jersey Health Decisions

Advisory Committee

#### Harvard University

Fellow in the Program in Ethics and the Professions at Harvard University in 1992-93

#### **Hastings Center**

Fellow, 1993 -

University of Minnesota - Center for Bioethics

Faculty

#### Conferences, research papers, task forces, ev

1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.

# 1988 Appleton Conference Project -- Second Meeting. DECISIONS INVOLVING COMPETENT PATIENTS OR PATIENTS WHO EXECUTED AN ADVANCE DIRECTIVE BEFORE BECOMING INCOMPETENT

2001 Death With Dignity - 2001 Annual Conference

Starting on the Same Page: An overview of national and state legislation about physician-aided dying

#### Known funding:

## Joanne Wolfe, M.D., M.P.H.

## Affiliations:

## Conferences, research papers, task forces, ev

#### Harvard Medical School - Center for Palliative Care

Program in Palliative Care Education and Practice, Core Faculty

#### Journal of Palliative Medicine

Editorial Board (2004)

# Open Society Institute / Project on Death in America (Soros Foundation)

PDIA Faculty Scholar, 1999-2001

## Known funding:

## \$290,000 tracked thus far

\$140,000 from Open Society Institute / Project on Death in America (Soros Foundation)

o: Harvard Medical School - Dana Farber Cancer Institute Inc. \$140,000

\$150,000 from Kornfeld / PDIA (Soros) collaborative

to: Harvard Medical School - Dana Farber Cancer Institute Inc. \$150,000

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## Stuart J. Youngner, M.D.

Affiliations:

American Psychiatric Association

Fellow

American Society of Bioethics and Humanities (ASBH)

Founding Member, Board of Directors

Case Western Reserve Center for Bioethics

**Case Western Reserve University** 

Chair, Dept. of Bioethics

**Hastings Center** 

Fellow

Institute of Medicine

Consultant

Robert Wood Johnson Foundation

Consultant

Conferences, research papers, task forces, ev

1987 Appleton, Wisc: First of two conferences to establish international guidelines for withdrawal of treatment. John Stanley (later with Hastings/National Hospice Workgroup/Last Acts), facilitates. J. Lynn, R. Cranford, S. Youngner, H. Brody represent US.

1988 Appleton Conference Project -- Second Meeting.

DECISIONS INVOLVING COMPETENT PATIENTS OR
PATIENTS WHO EXECUTED AN ADVANCE DIRECTIVE
BEFORE BECOMING INCOMPETENT

1989 SUPPORT study initiated: Program on the Care of Critically Ill Hospitalized Adults (GW Univ.; SUPPORT launched the RWJF/Soros end of life initiatives)

SUPPORT investigators

1992 First International Symposium on Coma and Death (held in Havana, Cuba)

Keynote Speaker (per his cv)

1995 SUPPORT published in JAMA (Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments) (RWJF)

SUPPORT investigators

1997 Medical Education Reform: Soros/RWJF co-sponsor the "National Consensus Conference on Medical Education for Care Near the End of Life"

endorsed the statement

2000 Third International Symposium on Coma and Death (Havana, Cuba)

2004 4th International Symposium on Coma and Death (Havana, Cuba)

Speakers

Known funding:

#### Mary Ann Zehr

Affiliations:

Council on Foundations

Conferences, research papers, task forces, ev

1995 Meeting at PDIA headquarters, co-sponsored by Cummings and Commonwealth fund. "Grantmakers Concerned with Care at the End of Life." Over 20 organizations were represented, including RWJF, AARP, CCMD, Joanne Lynn, et al.

Conference attendees

Known funding:

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